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*Counsel to the Official Committee of Unsecured  
Creditors*

**THE UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF TEXAS  
DALLAS DIVISION**

In re:	§ Chapter 11
	§
ERG Intermediate Holdings, LLC, et al., <sup>1</sup>	§ Jointly Administered
	§
Debtors.	§ Case No. 15-31858-hdh-11
	§
	§

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**MONTHLY APPLICATION FOR COMPENSATION  
AND REIMBURSEMENT OF EXPENSES OF  
PACHULSKI STANG ZIEHL & JONES LLP, AS LEAD COUNSEL TO  
THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS,  
FOR THE PERIOD FROM MAY 12, 2015 THROUGH MAY 31, 2015**

Name of Applicant:	Pachulski Stang Ziehl & Jones LLP & Committee Members
Authorized to Provide Professional Services to:	Official Committee of Unsecured Creditors
Date of Retention:	Effective <i>nunc pro tunc</i> to May 12, 2015

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<sup>1</sup> The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are ERG Intermediate Holdings, LLC (2521); ERG Resources, L.L.C. (0408); West Cat Canyon, L.L.C. (7377); ERG Interests, LLC (2081); and ERG Operating Company, LLC (8385). ERG Intermediate Holdings, LLC is the direct or indirect parent of each of its affiliated Debtors. The mailing address for each of the Debtors, with the exception of ERG Operating Company, LLC, is 333 Clay Street Suite 4400, Houston, TX 77002. The mailing address for ERG Operating Company, LLC is 4900 California Avenue Suite 300B, Bakersfield, CA 93309.

Period for which Compensation and Reimbursement is Sought:	May 12, 2015 – May 31, 2015 <sup>2</sup>
Amount of Fees Sought as Actual, Reasonable and Necessary:	\$286,679.50
Amount of Expense Reimbursement Sought as Actual, Reasonable and Necessary:	\$5,132.32
Amount of Expense Reimbursement Sought as Actual, Reasonable and Necessary on Behalf of Committee Members	\$3,331.97

This is a:       x   monthly                          interim                          final application.

**PRIOR APPLICATIONS FILED**

No prior applications have been filed.

**PSZ&J PROFESSIONALS**

<b>Name of Professional Individual</b>	<b>Position of the Applicant, Number of Years in that Position, Year of Obtaining License to Practice</b>	<b>Hourly Billing Rate (including Changes)</b>	<b>Total Hours Billed</b>	<b>Total Compensation</b>
Robert J. Feinstein	Partner 2001; Member NY Bar since 1982	\$995.00	71.30	\$70,943.50
Debra I. Grassgreen	Partner 1997; Member CA Bar since 1994; Member FL Bar since 1992	\$925.00	16.10	\$14,892.50
Jeffrey N. Pomerantz	Partner 1995; Member CA Bar since 1989	\$895.00	34.70	\$31,056.50
John A. Morris	Partner 2008; Member NY Bar since 1991	\$875.00	62.60	\$54,775.00
Maxim B. Litvak	Partner 2004; Member CA Bar since 2001; Member TX Bar since 1997	\$795.00	14.00	\$11,130.00
Shirley S. Cho	Of Counsel 2009; Member CA Bar 1997; Member NY Bar 2002	\$750.00	27.10	\$20,325.00
Maria A. Bove	Of Counsel 2001; Member NY Bar since 2001	\$725.00	59.40	\$43,065.00

<sup>2</sup> The applicant reserves the right to include any time expended in the time period indicated above in future application(s) if it is not included herein.

<b>Name of Professional Individual</b>	<b>Position of the Applicant, Number of Years in that Position, Year of Obtaining License to Practice</b>	<b>Hourly Billing Rate (including Changes)</b>	<b>Total Hours Billed</b>	<b>Total Compensation</b>
Gail S. Greenwood	Of Counsel 2009; Member CA Bar 1994	\$675.00	21.10	\$14,242.50
Robert J. Feinstein	Travel Time billed at ½ rate	\$497.50	13.00	\$ 6,467.50
John A. Morris	Travel Time billed at ½ rate	\$437.50	10.20	\$ 4,462.50
Leslie A. Forrester	Law Library Director	\$325.00	5.00	\$ 1,625.00
Patricia J. Jeffries	Paralegal 1999	\$305.00	44.90	\$13,694.50

Grand Total: \$286,679.50  
 Total Hours: 379.40  
 Blended Rate: \$755.61

### COMPENSATION BY CATEGORY

<b>Project Categories</b>	<b>Total Hours</b>	<b>Total Fees</b>
Asset Analysis	2.60	\$ 2,202.00
Asset Disposition	14.50	\$ 11,750.50
Bankruptcy Litigation	160.50	\$133,308.00
Case Administration	31.10	\$ 18,064.50
Claims Administration/Objection	6.60	\$ 5,271.00
Financing	54.70	\$ 43,516.00
General Creditors' Committee	30.50	\$ 21,695.50
Operations	1.30	\$ 1,033.00
Plan & Disclosure Statement	10.60	\$ 9,562.50
Retention of Professionals	13.30	\$ 8,262.00
Retention of Professionals (Others)	27.40	\$ 18,483.00
Stay Litigation	3.10	\$ 2,601.50
Travel (Non-working billed at ½ rate)	23.20	\$ 10,930.00
<b>Total</b>	<b>379.40</b>	<b>\$286,679.50</b>

### EXPENSE SUMMARY

<b>Expense Category</b>	<b>Service Provider<sup>3</sup> (if applicable)</b>	<b>Total Expense</b>
Air Fare	Coach	\$1,384.77
Auto Travel	Actual Cost	\$ 67.20
Bloomberg - Online Research	Actual Cost	\$ 474.69
Federal Express	Actual Cost	\$ 12.21
Hotel Expense	Actual Cost	\$ 376.45
Legal Vision – Atty Mess. Service	Actual Cost	\$ 474.00
Pacer – Court Research	Actual Cost	\$ 196.60
Postage	Actual Cost	\$ 45.31
Reproduction Expense	@ \$ .10 per page	\$ 108.80
Reproduction/Scan Copy	@ \$ .10 per page	\$ 332.20
Research – Parasec	Actual Cost	\$ 233.75
Travel Expense	Actual Cost	\$ 140.00
Westlaw – Legal Research	Actual Cost	\$1,277.70
Working Meals	Actual Cost	\$ 8.64
<b>Total</b>		<b>\$5,132.32</b>

<sup>3</sup> PSZ&J may use one or more service providers. The service providers identified herein below are the primary service providers for the categories described.

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*Counsel to the Official Committee of Unsecured  
Creditors*

**THE UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF TEXAS  
DALLAS DIVISION**

In re:	§	Chapter 11
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ERG Intermediate Holdings, LLC, et al., <sup>1</sup>	§	Jointly Administered
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Debtors.	§	Case No. 15-31858-hdh-11
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**MONTHLY APPLICATION FOR COMPENSATION  
AND REIMBURSEMENT OF EXPENSES OF  
PACHULSKI STANG ZIEHL & JONES LLP, AS LEAD COUNSEL TO  
THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS,  
FOR THE PERIOD FROM MAY 12, 2015 THROUGH MAY 31, 2015**

Pursuant to sections 330 and 331 of Title 11 of the United States Code (the  
“Bankruptcy Code”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (collectively, the  
“Bankruptcy Rules”), and the *Order Establishing Procedures for Interim Compensation and  
Reimbursement of Expenses of Professionals* signed on June 10, 2015 (the “Interim  
Compensation Procedures Order”), Pachulski Stang Ziehl & Jones LLP (“PSZ&J” or the

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<sup>1</sup> The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are  
ERG Intermediate Holdings, LLC (2521); ERG Resources, L.L.C. (0408); West Cat Canyon, L.L.C. (7377); ERG  
Interests, LLC (2081); and ERG Operating Company, LLC (8385). ERG Intermediate Holdings, LLC is the direct or  
indirect parent of each of its affiliated Debtors. The mailing address for each of the Debtors, with the exception of  
ERG Operating Company, LLC, is 333 Clay Street Suite 4400, Houston, TX 77002. The mailing address for ERG  
Operating Company, LLC is 4900 California Avenue Suite 300B, Bakersfield, CA 93309.

“Firm”), lead counsel to the Official Committee of Unsecured Creditors (the “Committee”), hereby submits its Monthly Application for Compensation and for Reimbursement of Expenses for the Period from May 12, 2015 through May 31, 2015 (the “Application”).

By this Application PSZ&J seeks a payment of \$229,343.60 (80% of the allowed fees of \$286,670.50) and reimbursement of \$5,132.32 (100% of the allowed expenses) for the period May 12, 2015 through May 31, 2015 (the “Interim Period”) and \$3,391.97 as and for Committee member expense reimbursements.

### **Background**

1. The Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334. This is a core proceeding pursuant to 28 U.S.C. § 157(b)(2).

2. On April 30, 2015 (the “Petition Date”), the Debtors each filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”) in the United States Bankruptcy Court for the Northern District of Texas, Dallas Division (the “Court”), thereby commencing these chapter 11 cases.

3. On May 5, 2015, the Court entered an order jointly administering these cases for procedural purposes only under lead case 15-31858 (the “Case”). The Debtors continue in possession of their property and are operating and managing their business as debtors in possession pursuant to the provisions of 11 U.S.C. §§ 1107(a) and 1108. No trustee or examiner has been appointed in the Case.

4. On May 12, 2015, the United States Trustee for Region 6 appointed the Committee to represent the interests of all unsecured creditors in this Case pursuant to section 1102 of the Bankruptcy Code. The members appointed to the Committee are: (i) Baker Petrolite

Corporation; (ii) Cynthia Garcia; (iii) MMI Services, Inc.; (iv) Pacific Petroleum California, Inc.; and (v) SCS Engineers.

5. On June 10, 2015, the Court signed the Interim Compensation Procedures Order,<sup>2</sup> authorizing certain professionals (“Professionals”) to submit monthly applications for interim compensation and reimbursement for expenses, pursuant to the procedures specified therein. The Interim Compensation Procedures Order provides, among other things, that a Professional having incurred fees in excess of \$10,000 may submit monthly fee applications no later than the twenty-fifth (25<sup>th</sup>) day of each month following the month for which compensation is sought to the Notice Parties. If a Professional has not incurred fees in excess of \$10,000.00 in a given month, on or before the twenty-fifth (25<sup>th</sup>) day of each month following such month, that Professional may subsequently submit a consolidated Monthly Fee Application for a particular month or months.

6. After fourteen (14) days following service of a Monthly Fee Application and absent any objections thereto, each Professional may file a certification of no objection or a certification of partial no objection with the Court, after which the Debtors are authorized to pay each Professional eighty percent (80%) of the fees and one hundred percent (100%) of the expenses requested in each Monthly Fee Application, except as provided in paragraph 2(b) of the Interim Compensation Procedures Order.

7. Commencing with the period ending August 31, 2015 and at three-month intervals thereafter, each of the Professionals shall file with the Court an interim application for

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<sup>2</sup> Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Interim Compensation Procedures Order.

allowance of the amounts sought in its Monthly Fee Applications for that period. All fees and expenses paid are on an interim basis until final allowance by the Court.

8. On or about June 24, 2015, this Court signed the *Order Authorizing and Approving the Retention of Pachulski Stang Ziehl & Jones LLP as Lead Counsel to the Official Committee of Unsecured Creditors Effective as of May 12, 2015* (the “Retention Order”) [Docket No. 321]. The Retention Order authorized PSZ&J to be compensated on an hourly basis and to be reimbursed for actual and necessary out-of-pocket expenses.

**PSZ&J’S APPLICATION FOR COMPENSATION AND  
FOR REIMBURSEMENT OF EXPENSES**

**Compensation Paid and Its Source**

9. All services for which PSZ&J requests compensation were performed for or on behalf of the Committee. PSZ&J has received no payment and no promises for payment from any source other than the Debtors for services rendered or to be rendered in any capacity whatsoever in connection with the matters covered by this Application. There is no agreement or understanding between PSZ&J and any other person other than the partners of PSZ&J for the sharing of compensation to be received for services rendered in this Case. PSZ&J has not received a retainer in this Case.

**Fee Statement**

10. The fee statement for the Interim Period is attached hereto as **Exhibit A**. This statement contains daily time logs describing the time spent by each attorney and paraprofessional during the Interim Period. To the best of PSZ&J’s knowledge, this Application complies with sections 330 and 331 of the Bankruptcy Code, the Bankruptcy Rules and the Interim Compensation Procedures Order. PSZ&J’s time reports are entered into PSZ&J’s



accounting system either directly by the attorney or paraprofessional performing the services or by an administrative assistant under the direction of the attorney or paraprofessional. The time reports are organized on a daily basis. PSZ&J is particularly sensitive to issues of “lumping” and, unless time was spent in one time frame on a variety of different matters for a particular client, separate time entries are set forth in the time reports. PSZ&J’s charges for its professional services are based upon the time, nature, extent and value of such services and the cost of comparable services other than in a case under the Bankruptcy Code. PSZ&J has reduced its charges related to any non-working “travel time” to fifty percent (50%) of PSZ&J’s standard hourly rate. To the extent it is feasible, PSZ&J professionals attempt to work during travel.

#### **Actual and Necessary Expenses**

11. A summary of actual and necessary expenses incurred by PSZ&J for the Interim Period is attached hereto as part of **Exhibit A**. PSZ&J customarily charges \$0.10 per page for photocopying expenses and \$0.10 per page for scanning and printing charges. PSZ&J’s photocopying machines automatically record the number of copies made when the person that is doing the copying enters the client’s account number into a device attached to the photocopier. PSZ&J summarizes each client’s photocopying charges on a daily basis.

12. PSZ&J charges \$1.00 per page for out-going facsimile transmissions. There is no additional charge for long distance telephone calls on faxes. The charge for outgoing facsimile transmissions reflects PSZ&J’s calculation of the actual costs incurred by PSZ&J for the machines, supplies and extra labor expenses associated with sending telecopies and is reasonable in relation to the amount charged by outside vendors who provide similar services. PSZ&J does not charge the Committee for the receipt of faxes in this Case.

13. With respect to providers of on-line legal research services (e.g., LEXIS and WESTLAW), PSZ&J charges the standard usage rates these providers charge for computerized legal research. PSZ&J bills its clients the actual amounts charged by such services, with no premium. Any volume discount received by PSZ&J is passed on to the client.

14. PSZ&J believes the foregoing rates are the market rates that the majority of law firms charge clients for such services. In addition, PSZ&J believes that such charges are in accordance with the American Bar Association's ("ABA") guidelines, as set forth in the ABA's Statement of Principles, dated January 12, 1995, regarding billing for disbursements and other charges.

15. Attached as **Exhibit B** and incorporated herein by reference are the Committee expense reimbursement forms, including photocopies of the receipts for the expenses incurred by members of the Committee ("Members") during the Interim Period. The expenses incurred by the Members were in connection with their duties as Members of the Committee. PSZJ seeks reimbursement of expenses incurred by the Members during the Interim Period in the amount of \$3,331.97.

16. The expenses incurred by the Members were necessary to permit the effective performance of the Members' duties under section 1103 of the Bankruptcy Code and are reimbursable from the Debtor's estate. *See* 11 U.S.C. § 503(b)(3)(F); *In re First Merchants Acceptance Corp.*, 198 F.3d 394, 397 (3d Cir. 1999); *see also In re Haven Eldercare, LLC*, 382 B.R. 180, 183 (Bankr. D. Conn. 2008) ("The actual and necessary expenses of the lay members of the official unsecured creditors' committee . . . are entitled to treatment as administrative priority claims under Section 503(b)(3)(F)").

### **Summary of Services Rendered**

17. The names of the timekeepers of PSZ&J who have rendered professional services in this case during the Interim Period are set forth in the attached **Exhibit A**. PSZ&J, by and through such persons, has prepared and assisted in the preparation of various motions and orders submitted to the Court for consideration, advised the Committee on a regular basis with respect to various matters in connection with the Debtors' Case, and performed all necessary professional services which are described and narrated in detail below. PSZ&J's efforts have been extensive due to the size and complexity of the Debtors' Case.

### **Summary of Services by Project**

18. The services rendered by PSZ&J during the Interim Period can be grouped into the categories set forth below. PSZ&J attempted to place the services provided in the category that best relates to such services. However, because certain services may relate to one or more categories, services pertaining to one category may in fact be included in another category. These services performed, by categories, are generally described below, with a more detailed identification of the actual services provided set forth on the attached **Exhibit A**. **Exhibit A** identifies the attorneys and paraprofessionals who rendered services relating to each category, along with the number of hours for each individual and the total compensation sought for each category.

#### **A. Asset Analysis**

19. Time billed to this category relates to the analysis of the Debtors' assets, including, among other things: (i) preparation of a due diligence list; (ii) review of the data room established by the Debtors; and (iii) correspondence regarding the Debtors assets.

Fees: \$2,202.00      Hours: 2.60

**B.     Asset Disposition**

20.     Time billed to this category relates to, among other things: (i) the review and analysis of the Debtors' bid procedures motion; (ii) the preparation of an objection to the Debtors' bid procedures motion; and (iii) the review and analysis of the Debtors' proposed sale and marketing process.

Fees: \$11,750.50      Hours: 14.50

**C.     Bankruptcy Litigation**

21.     Time billed to this category relates to, among other things: (i) research, analysis and preparation of a motion to transfer venue of the Case and related pleadings; (ii) review of Chevron's, the Debtors', and lender's objections to the Committee's motion to transfer venue and preparation of an omnibus reply thereto; (iii) conducting discovery with respect to the Debtors' contested DIP financing and sale procedures motions; (iv) preparation of discovery requests to the Debtors, Macquarie, and Citigroup; (v) review and analysis of documents produced by the Debtors, Macquarie and Citigroup; and (vi) preparation for and attendance at the depositions of the Debtors, Macquarie and Citigroup.

Fees: \$133,308.00      Hours: 160.50

**D.     Case Administration**

22.     This category relates to work regarding administration of this Case. During the Interim Period, the Firm, among other things: (i) reviewed correspondence and pleadings and forwarded them to appropriate parties; (ii) maintained a memorandum of critical

dates; (iii) maintained document control; (iv) maintain service lists; and (v) conferred and corresponded regarding case administration issues.

Fees: \$18,064.50

Hours: 31.10

**E. Claims Administration and Objections**

23. Time billed to this category relates to, among other things: (i) the review and analysis of the Debtors' claims bar date motion and comments thereto; and (ii) the review and analysis of claims against the Debtors and correspondence with counsel regarding same.

Fees: \$5,271.00

Hours: 6.60

**F. Financing**

24. Time billed to the category relates to, among other things: (i) the preparation of an objection to the Debtors' DIP financing motion; (ii) revisions to the interim DIP financing order; (iii) the review and analysis of the purported liens against the Debtors' property; (iv) the review and analysis of the Debtors' Credit Agreement; and attention to Chevron lien issues.

Fees: \$43,516.00

Hours: 54.70

**G. General Creditors' Committee**

25. This category includes work related to general Committee issues. During the Interim Period, the Firm, among other things: (i) prepared a summary of substantive pleadings for Committee review; (ii) participated in Committee meetings; (iii) prepared a Committee information confidentiality motion; and (iv) prepared the Committee Bylaws.

Fees: \$21,695.50

Hours: 30.50

**H. Operations**

26. Time billed to this category relates to addressing issues relating to the Debtors' motion to pay royalty claims and the review of and revisions to the Debtors' proposed cash management order.

Fees: \$1,033.00      Hours: 1.30

**I. Plan and Disclosure Statement**

27. Time billed to this category relates to work performed in connection with the Debtors' plan of reorganization. During the Interim Period, the Firm, among other things: (i) communicated with counsel and Committee Members regarding plan issues; (ii) reviewed, analyzed and revised a plan term sheet; and (iii) conferred with counsel regarding plan term sheet issues.

Fees: \$9,562.50      Hours: 10.60

**J. Retention of Professionals**

28. Time billed to this category relates to, among other things, the preparation of the Firm's retention application and the preparation of the Firm's staffing and budget plan.

Fees: \$8,262.00      Hours: 13.30

**K. Retention of Professionals (Others)**

29. Time billed to this category relates to, among other things: (i) the preparation of the retention application of the Committee's financial advisor, Conway MacKenzie; (ii) the review of the Committee's local counsel's retention application; (iii) the review and analysis of, and objection to, the Debtors' application to retain AP Services and

provide for a CRO; (iv) the review and analysis of the Debtors' ordinary course professionals' motion; and (v) the review and analysis of DLA Piper's retention application.

Fees: \$18,483.00      Hours: 27.40

**L.      Stay Litigation**

30.      Time billed to this category relates to the review and analysis of J-5's motion for relief from stay and correspondence regarding same.

Fees: \$2,601.50      Hours: 3.10

**M.      Travel**

31.      During the Interim Period, the Firm incurred non-working time while traveling on case matters. Such time is billed at one-half the normal rate.

Fees: \$10,930.00      Hours: 23.20

**Valuation of Services**

32.      Attorneys and paraprofessionals of PSZ&J expended a total 379.40 hours in connection with their representation of the Committee during the Interim Period, as follows:

<b>Name of Professional Individual</b>	<b>Position of the Applicant, Number of Years in that Position, Year of Obtaining License to Practice</b>	<b>Hourly Billing Rate (including Changes)</b>	<b>Total Hours Billed</b>	<b>Total Compensation</b>
Robert J. Feinstein	Partner 2001; Member NY Bar since 1982	\$995.00	71.30	\$70,943.50
Debra I. Grassgreen	Partner 1997; Member CA Bar since 1994; Member FL Bar since 1992	\$925.00	16.10	\$14,892.50
Jeffrey N. Pomerantz	Partner 1995; Member CA Bar since 1989	\$895.00	34.70	\$31,056.50
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Name of Professional Individual	Position of the Applicant, Number of Years in that Position, Year of Obtaining License to Practice	Hourly Billing Rate (including Changes)	Total Hours Billed	Total Compensation
Shirley S. Cho	Of Counsel 2009; Member CA Bar 1997; Member NY Bar 2002	\$750.00	27.10	\$20,325.00
Maria A. Bove	Of Counsel 2001; Member NY Bar since 2001	\$725.00	59.40	\$43,065.00
Gail S. Greenwood	Of Counsel 2009; Member CA Bar 1994	\$675.00	21.10	\$14,242.50
Robert J. Feinstein	Travel Time billed at ½ rate	\$497.50	13.00	\$ 6,467.50
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Leslie A. Forrester	Law Library Director	\$325.00	5.00	\$ 1,625.00
Patricia J. Jeffries	Paralegal 1999	\$305.00	44.90	\$13,694.50

Grand Total: \$286,679.50  
Total Hours: 379.40  
Blended Rate: \$755.61

33. The nature of work performed by these persons is fully set forth in

**Exhibit A** attached hereto. These are PSZ&J's normal hourly rates for work of this character.

The reasonable value of the services rendered by PSZ&J for the Committee during the Interim Period is \$286,679.50.

34. In accordance with the factors enumerated in section 330 of the Bankruptcy Code, it is respectfully submitted that the amount requested by PSZ&J is fair and reasonable given (a) the complexity of the Case, (b) the time expended, (c) the nature and extent of the services rendered, (d) the value of such services, and (e) the costs of comparable services other than in a case under the Bankruptcy Code. Moreover, PSZ&J has reviewed the requirements of Local Rule 2016 and the Interim Compensation Procedures Order and believes that this Application complies with such Rule and Order.

WHEREFORE, PSZ&J respectfully requests that, for the period May 12, 2015 through May 31, 2015, an interim allowance be made to PSZ&J for compensation in the amount



of \$229,343.60 (80% of the allowed fees of \$286,679.50) and reimbursement of \$5,132.32 (100% of the allowed expenses), as well as reimbursement of \$3,331.97 as and for Committee Member expenses.

Dated: June 30, 2015

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And

/s/ Jeffrey N. Pomerantz

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Counsel to the Official Committee of Unsecured Creditors

## **EXHIBIT A**

**Pachulski Stang Ziehl & Jones LLP**

10100 Santa Monica Blvd.  
13th Floor  
Los Angeles, CA 90067

May 31, 2015

JNP

Invoice 110172

Client 20304

Matter 00002

**JNP**

RE: Committee Representation

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**STATEMENT OF PROFESSIONAL SERVICES RENDERED THROUGH 05/31/2015**

FEES	\$286,679.50
EXPENSES	\$5,132.32
<b>TOTAL CURRENT CHARGES</b>	<b>\$291,811.82</b>

<b>TOTAL BALANCE DUE</b>	<b>\$291,811.82</b>
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**Summary of Services by Task Code**

<u>Task Code</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
AA	Asset Analysis/Recovery[B120]	2.60	\$2,202.00
AD	Asset Disposition [B130]	14.50	\$11,750.50
BL	Bankruptcy Litigation [L430]	160.50	\$133,308.00
CA	Case Administration [B110]	31.10	\$18,064.50
CO	Claims Admin/Objections[B310]	6.60	\$5,271.00
FN	Financing [B230]	54.70	\$43,516.00
GC	General Creditors Comm. [B150]	30.50	\$21,695.50
OP	Operations [B210]	1.30	\$1,033.00
PD	Plan & Disclosure Stmt. [B320]	10.60	\$9,562.50
RP	Retention of Prof. [B160]	13.30	\$8,262.00
RPO	Ret. of Prof./Other	27.40	\$18,483.00
SL	Stay Litigation [B140]	3.10	\$2,601.50
TR	Travel	23.20	\$10,930.00
		<u>379.40</u>	<u>\$286,679.50</u>

**Summary of Services by Professional**

<u>ID</u>	<u>Name</u>	<u>Title</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
DG	Grassgreen, Debra I.	Partner	925.00	16.10	\$14,892.50
GSG	Greenwood, Gail S.	Counsel	675.00	21.10	\$14,242.50
JAM	Morris, John A.	Partner	437.50	10.20	\$4,462.50
JAM	Morris, John A.	Partner	875.00	62.60	\$54,775.00
JNP	Pomerantz, Jeffrey N.	Partner	895.00	34.70	\$31,056.50
LAF	Forrester, Leslie A.	Other	325.00	5.00	\$1,625.00
MB	Bove, Maria A.	Counsel	725.00	59.40	\$43,065.00
MBL	Litvak, Maxim B.	Partner	795.00	14.00	\$11,130.00
PJJ	Jeffries, Patricia J.	Paralegal	305.00	44.90	\$13,694.50
RJF	Feinstein, Robert J.	Partner	497.50	13.00	\$6,467.50
RJF	Feinstein, Robert J.	Partner	995.00	71.30	\$70,943.50
SSC	Cho, Shirley S.	Counsel	750.00	27.10	\$20,325.00
				<u>379.40</u>	<u>\$286,679.50</u>

**Summary of Expenses**

<u>Description</u>	<u>Amount</u>
Air Fare [E110]	\$1,384.77
Auto Travel Expense [E109]	\$67.20
Bloomberg	\$474.69
Working Meals [E111]	\$8.64
Federal Express [E108]	\$12.21
Hotel Expense [E110]	\$376.45
Legal Vision Atty Mess Service	\$474.00
Pacer - Court Research	\$196.60
Postage [E108]	\$45.31
Reproduction Expense [E101]	\$108.80
Reproduction/ Scan Copy	\$332.20
Research [E106]	\$233.75

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**Summary of Expenses**

<u>Description</u>	<u>Amount</u>
Travel Expense [E110]	\$140.00
Westlaw - Legal Research [E106]	\$1,277.70
	<hr/> \$5,132.32

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
<b>Asset Analysis/Recovery[B120]</b>						
05/14/2015	RJF	AA	Attention to diligence list.	0.80	995.00	\$796.00
05/14/2015	MB	AA	Review CLMG foreclosure complaint; review ex parte application re same; email to J. Pomerantz and R. Feinstein with summary of same.	0.70	725.00	\$507.50
05/18/2015	SSC	AA	Review data room contents.	0.20	750.00	\$150.00
05/20/2015	SSC	AA	Coordinate review of dataroom materials.	0.50	750.00	\$375.00
05/30/2015	RJF	AA	Emails regarding corporate jet, Nabors suit.	0.30	995.00	\$298.50
05/31/2015	SSC	AA	Review ERG dataroom index.	0.10	750.00	\$75.00
				<b>2.60</b>		<b>\$2,202.00</b>

<b>Asset Disposition [B130]</b>						
05/13/2015	RJF	AD	Call with Jones Day, Jeffrey N. Pomerantz regarding various case issues, including bid pro motion.	0.50	995.00	\$497.50
05/14/2015	JNP	AD	Conference with Robert J. Feinstein regarding response to continuance of bid procedures.	0.10	895.00	\$89.50
05/14/2015	JNP	AD	Conference with B. Erens regarding continuance of bid procedures hearing.	0.10	895.00	\$89.50
05/14/2015	JNP	AD	Emails regarding call with debtor and lender counsel.	0.10	895.00	\$89.50
05/14/2015	RJF	AD	Numerous emails regarding adjournment of bid procedures hearing.	0.40	995.00	\$398.00
05/16/2015	JNP	AD	Conference with M. Solimene regarding discovery.	0.30	895.00	\$268.50
05/16/2015	JNP	AD	Conference with J. Rose regarding discovery.	0.20	895.00	\$179.00
05/16/2015	JNP	AD	Conference with Robert J. Feinstein regarding discovery and related.	0.20	895.00	\$179.00
05/18/2015	MB	AD	Research re bid procedures.	0.30	725.00	\$217.50
05/19/2015	MB	AD	Draft bid procedures objection.	1.70	725.00	\$1,232.50
05/19/2015	PJJ	AD	Prepare notice of subpoena (Citigroup) and prepare for service.	0.30	305.00	\$91.50
05/20/2015	MB	AD	Revise bid procedures objection.	1.30	725.00	\$942.50
05/21/2015	MB	AD	Revise bid procedures objection.	1.00	725.00	\$725.00
05/22/2015	MB	AD	Revise bid procedures objection.	0.50	725.00	\$362.50
05/23/2015	RJF	AD	Work on objection to sale and DIP motions and related emails.	0.80	995.00	\$796.00
05/25/2015	RJF	AD	Revise objection to bid procedures and DIP motion.	3.00	995.00	\$2,985.00
05/26/2015	MB	AD	Review Apollo loan documents and letters re	0.60	725.00	\$435.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			Goldleaf transaction (re bid procedures objection).			
05/26/2015	MB	AD	Review Chevron bid procedure and DIP objections and summarize for PSZJ team.	0.40	725.00	\$290.00
05/26/2015	MB	AD	Review ERG November 14, 2014 overview deck (for objection to DIP and sale).	0.20	725.00	\$145.00
05/27/2015	JNP	AD	Review revised draft objection to bid procedures and sale procedures motion.	0.20	895.00	\$179.00
05/28/2015	JNP	AD	Review email regarding meeting between Conway, Alix and Debtors regarding marketing process.	0.10	895.00	\$89.50
05/28/2015	JNP	AD	Review agreement regarding marketing off assets (PLS).	0.10	895.00	\$89.50
05/28/2015	RJF	AD	Initial review of PLS marketing materials.	0.30	995.00	\$298.50
05/29/2015	JNP	AD	Conference with Conway McKenzie regarding meeting with Debtor regarding sale process.	0.30	895.00	\$268.50
05/29/2015	JNP	AD	Email to Robert J. Feinstein regarding sale process.	0.10	895.00	\$89.50
05/29/2015	LAF	AD	Research re: Bidding procedures in Texas bankruptcy courts.	1.00	325.00	\$325.00
05/29/2015	RJF	AD	Review PLS marketing agreement and related materials.	0.40	995.00	\$398.00
				<b>14.50</b>		<b>\$11,750.50</b>

### Bankruptcy Litigation [L430]

05/12/2015	MB	BL	Telephone conference with R. Feinstein re venue issues.	0.10	725.00	\$72.50
05/12/2015	JAM	BL	Communications with R. Feinstein re background, status.	0.20	875.00	\$175.00
05/13/2015	PJJ	BL	Cite check motion to change venue.	1.00	305.00	\$305.00
05/13/2015	RJF	BL	Office conferences with Maria Bove, John A. Morris regarding venue motion, 2004, sale and DIP objections.	0.80	995.00	\$796.00
05/13/2015	RJF	BL	Office conference with Maria Bove regarding venue motion.	0.30	995.00	\$298.50
05/13/2015	MB	BL	Research re venue in ED Tex; email to R. Feinstein re same.; office conference with R. Feinstein re same.	0.70	725.00	\$507.50
05/13/2015	MB	BL	Revise venue transfer motion.	3.20	725.00	\$2,320.00
05/13/2015	MB	BL	Review document request per J. Pomerantz.	0.10	725.00	\$72.50
05/13/2015	MB	BL	Office conference with J. Morris and R. Feinstein re organizational meeting; next steps, discovery, WIP, objections to first days (.8); emails to committee members re document requests and office conferences with J. Morris and R. Feinstein re same	1.00	725.00	\$725.00



				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			(.2).			
05/13/2015	MB	BL	Begin drafting motion to shorten notice period for venue transfer motion.	0.60	725.00	\$435.00
05/13/2015	MB	BL	Review litigation search results (re venue).	0.40	725.00	\$290.00
05/13/2015	JAM	BL	Review documents, including First Day affidavits and DIP and sales motions (2.4); meet with R. Feinstein, M. Bove re strategy, projects (.8); review/revise venue motion (2.6).	5.80	875.00	\$5,075.00
05/13/2015	GSG	BL	Draft 2004 exam motion re debtors, banks, and Wood; draft declaration and order.	5.70	675.00	\$3,847.50
05/14/2015	JNP	BL	Conference with Robert J. Feinstein, R. Kampfner, T. Howley, B. Erens and Robert J. Feinstein regarding venue motion and related.	0.50	895.00	\$447.50
05/14/2015	JNP	BL	Conference with Robert J. Feinstein regarding venue motion and related and discovery.	0.20	895.00	\$179.00
05/14/2015	JNP	BL	Emails regarding discovery.	0.20	895.00	\$179.00
05/14/2015	RJF	BL	Review and revise venue motion.	3.00	995.00	\$2,985.00
05/14/2015	RJF	BL	Telephone conference with Jeffrey N. Pomerantz regarding motion.	0.30	995.00	\$298.50
05/14/2015	RJF	BL	Call with committee member, Young, Searcy, Jeffrey N. Pomerantz regarding venue and other issues.	0.50	995.00	\$497.50
05/14/2015	MB	BL	Revise venue transfer motion.	0.60	725.00	\$435.00
05/14/2015	MB	BL	Telephone conference with J. Searcy and R. Feinstein re venue motion and logistics.	0.20	725.00	\$145.00
05/14/2015	MB	BL	Revise motion to shorten re hearing on venue transfer motion.	0.20	725.00	\$145.00
05/14/2015	MB	BL	Review emails re scheduling and objection deadlines.	0.20	725.00	\$145.00
05/14/2015	MB	BL	Draft motion to shorten and order re hearing on venue transfer motion.	1.20	725.00	\$870.00
05/14/2015	MB	BL	Office conference with R. Feinstein re hearings, motion to shorten, comments to venue motion.	0.10	725.00	\$72.50
05/14/2015	MB	BL	Revise venue transfer motion per R. Feinstein comments.	1.10	725.00	\$797.50
05/14/2015	JAM	BL	Review draft document demands (Greenwood) (.4); draft discovery demands (3.2); revise draft discovery demands (.2); communications with R. Feinstein, J. Pomerantz re discovery demands (.2); telephone conference with B. Gaston re discovery demands (.1); combine PSZJ and CM discovery demands (.7); e-mail to B. Gaston re discovery demands (.2); communications with R. Feinstein re discovery demands (.2); e-mails with J. Pomerantz re	5.30	875.00	\$4,637.50

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			depositions (.1).			
05/14/2015	GSG	BL	Confer with J. Morris re status and 2004 exams.	0.10	675.00	\$67.50
05/15/2015	JNP	BL	Review emails regarding timing of motion to transfer venue.	0.10	895.00	\$89.50
05/15/2015	JNP	BL	Court appearance regarding Robert J. Feinstein and R. Kampfner regarding settlement discussions.	0.30	895.00	\$268.50
05/15/2015	JNP	BL	Conference with B. Erens and Robert J. Feinstein regarding discovery issues.	0.20	895.00	\$179.00
05/15/2015	JNP	BL	Conference with J. Young regarding call with lenders.	0.20	895.00	\$179.00
05/15/2015	JNP	BL	Gather information regarding alternative issues; Conference with Shirley S. Cho regarding same.	0.30	895.00	\$268.50
05/15/2015	PJJ	BL	Prepare affidavit of service re motion to change venue.	0.20	305.00	\$61.00
05/15/2015	RJF	BL	Telephone conference with Jeffrey N. Pomerantz, Maria Bove regarding venue motion and discovery.	0.30	995.00	\$298.50
05/15/2015	RJF	BL	Review and revise venue motion.	2.80	995.00	\$2,786.00
05/15/2015	RJF	BL	Telephone conference with Kampfner, Jeffrey N. Pomerantz regarding venue, other case issues.	0.50	995.00	\$497.50
05/15/2015	MB	BL	Telephone conference with Josh Searcy re venue motion and expedited hearing.	0.20	725.00	\$145.00
05/15/2015	MB	BL	Draft notice of hearing on venue motion; emails and telephone conference with S. Lee re service/affidavit of service.	0.20	725.00	\$145.00
05/15/2015	MB	BL	Revise R. Feinstein declaration in support of expedited hearing on venue motion.	0.30	725.00	\$217.50
05/15/2015	MB	BL	Office conferences with R. Feinstein re declaration and 9014-1 conference re venue motion.	0.20	725.00	\$145.00
05/15/2015	MB	BL	Telephone conferences with J. Searcy re filing venue motion.	0.10	725.00	\$72.50
05/15/2015	MB	BL	Draft venue order (.7); draft R. Feinstein declaration re expedited hearing on venue motion (.9); finalize exhibits to R. Feinstein declaration (.5).	2.10	725.00	\$1,522.50
05/15/2015	MB	BL	Finalize venue transfer motion.	1.50	725.00	\$1,087.50
05/15/2015	MB	BL	Finalize motion to shorten notice on venue transfer motion.	0.40	725.00	\$290.00
05/15/2015	JAM	BL	E-mails with R. Feinstein re 30(b)(6) deposition (.2); review documents (1.6).	1.80	875.00	\$1,575.00
05/15/2015	SSC	BL	Analysis re Santa Barbara venue.	1.00	750.00	\$750.00
05/16/2015	JNP	BL	Conference with B. Roof regarding discovery, status, DIP, sales procedures and related.	0.70	895.00	\$626.50
05/17/2015	JNP	BL	Conference with J. Young regarding discovery and	0.10	895.00	\$89.50

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			related.			
05/17/2015	JNP	BL	Conference with Jones Day, Alix Partners, Conway Mackenzie and Robert J. Feinstein regarding discovery and related issues.	0.50	895.00	\$447.50
05/17/2015	JNP	BL	Pre-call with J. Young and B. Gaston regarding discovery and related issues.	0.50	895.00	\$447.50
05/17/2015	JNP	BL	Conference with Robert J. Feinstein regarding call with B. Roof and related issues (3x).	0.30	895.00	\$268.50
05/18/2015	JNP	BL	Conference with Robert J. Feinstein regarding discovery and related.	0.10	895.00	\$89.50
05/18/2015	JNP	BL	Review opposition to motion to shorten time on venue motion.	0.10	895.00	\$89.50
05/18/2015	JNP	BL	Email to J. Morris and Robert J. Feinstein regarding discovery.	0.20	895.00	\$179.00
05/18/2015	JNP	BL	Email to Committee regarding venue motion and press clippings.	0.20	895.00	\$179.00
05/18/2015	PJJ	BL	Prepare notice of deposition for service.	0.30	305.00	\$91.50
05/18/2015	PJJ	BL	Prepare Notice of Service of Subpoenas [Macquarie] and prepare same for service.	0.60	305.00	\$183.00
05/18/2015	PJJ	BL	Research and obtain State Court litigation documents.	0.40	305.00	\$122.00
05/18/2015	MB	BL	Review several emails re discovery issues, personal injury clam due diligence, Peter Carroll cases chart.	0.30	725.00	\$217.50
05/18/2015	MB	BL	Telephone conference with S. Cho re certificate of compliance with LR 7007 and 9014; weekly pleading summary memo.	0.10	725.00	\$72.50
05/18/2015	MB	BL	Telephone conference with R. Feinstein re status of pending matters.	0.20	725.00	\$145.00
05/18/2015	MB	BL	Telephone conference with J. Searcy re local counsel requirements/discovery.	0.10	725.00	\$72.50
05/18/2015	MB	BL	Review and respond to emails re service of discovery.	0.10	725.00	\$72.50
05/18/2015	MB	BL	Review and comment on deposition notice re sales procedures, DIP and venue.	0.10	725.00	\$72.50
05/18/2015	MB	BL	Review CLMG objection to motion to shorten hearing on venue transfer motion.	0.20	725.00	\$145.00
05/18/2015	MB	BL	Office conference with J. Morris re subpoenas; review local rules re same; review forms re same.	0.40	725.00	\$290.00
05/18/2015	MB	BL	Review several emails re DIP and sale discovery, office conferences with J. Morris re same.	0.30	725.00	\$217.50
05/18/2015	JAM	BL	Prepare deposition notice for debtors (1.6); prepare subpoena for Macquarie (1.4); telephone conference with R. Feinstein re discovery (.1); e-mails with R.	7.00	875.00	\$6,125.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			Feinstein, J. Pomerantz, J. Searcy re discovery (.2); communications with P. Jeffries re service (.2); telephone conference with J. Rose re Macquarie documents (.1); communications with P. Jeffries re service (additional) (.2); prepare subpoena for Citibank (.7); communications with R. Feinstein, J. Pomerantz re discovery (.5); review pleadings (2.0).			
05/18/2015	GSG	BL	Review oppositions re venue motion and J.5 relief from stay.	0.30	675.00	\$202.50
05/19/2015	JNP	BL	Review emails regarding litigation status and related issues; Conference with Robert J. Feinstein regarding same.	1.00	895.00	\$895.00
05/19/2015	JNP	BL	Emails to Robert J. Feinstein and John A. Morris regarding discovery.	0.10	895.00	\$89.50
05/19/2015	JNP	BL	Review and respond to R. Kampfner email regarding litigation	0.10	895.00	\$89.50
05/19/2015	JNP	BL	Conference with Robert J. Feinstein regarding discovery and related issues (several).	0.50	895.00	\$447.50
05/19/2015	PJJ	BL	Prepare affidavit of service re notice of hearing on venue motion and coordinate service.	0.40	305.00	\$122.00
05/19/2015	RJF	BL	Call with Jeffrey N. Pomerantz, Ryan, Young regarding discussions with Beal and debtor.	0.80	995.00	\$796.00
05/19/2015	RJF	BL	Numerous emails counsel for Beal, debtor and Jeffrey N. Pomerantz regarding hearings, discovery.	1.00	995.00	\$995.00
05/19/2015	RJF	BL	Emails John A. Morris regarding discovery issues.	0.30	995.00	\$298.50
05/19/2015	MB	BL	Review docket and notice of hearing re venue; emails with J. Searcy and P. Jeffries re service and filing.	0.20	725.00	\$145.00
05/19/2015	JAM	BL	E-mail to C. Miller re Citibank subpoena (.2); telephone conference with J. Valentine re Citibank subpoena (.2); e-mail to J. Rose re Macquarie engagement (.2); e-mail to R. Feinstein, J. Pomerantz re Citigroup Subpoena (.2); telephone conference with J. Rose re Macquarie discovery (.1); e-mails to J. Pomerantz, R. Feinstein re Scheduling (.4); e-mails with J. Searcy re Court filings (.1); e-mail to T. Howley, B. Erens re Confidentiality (.1); e-mails with P. Jeffries re Notice of Service (.2); review documents (2.1).	3.80	875.00	\$3,325.00
05/20/2015	JNP	BL	Emails to Jones Day regarding discovery.	0.10	895.00	\$89.50
05/20/2015	JNP	BL	Conference with J. Rose regarding discovery of Macquarie.	0.10	895.00	\$89.50
05/20/2015	RJF	BL	Office conferences with John A. Morris and emails regarding document and deposition discovery.	0.50	995.00	\$497.50
05/20/2015	RJF	BL	Telephone conference with Kampfner regarding	0.30	995.00	\$298.50

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			venue, sale motion, etc.			
05/20/2015	RJF	BL	Emails regarding venue motion, Chevron request for more time.	0.20	995.00	\$199.00
05/20/2015	JAM	BL	Internal team call (.8), telephone conference with J. Valentine re Citigroup subpoena (.2); e-mails with J. Valentine re Citigroup subpoena (.1); e-mail to R. Feinstein, J. Pomerantz re discovery (.2); e-mail to B. Erens re discovery (.1); communications with Conway McKenzie re document review (.2); e-mails with G. Greenwood re document review (.1); communications with J. Rose re Macquaire subpoena (.2).	1.90	875.00	\$1,662.50
05/20/2015	GSG	BL	Review debtors productions of documents and informal requests.	1.90	675.00	\$1,282.50
05/21/2015	JNP	BL	Review emails regarding discovery.	0.20	895.00	\$179.00
05/21/2015	PJJ	BL	Telephone call with J. Morris re deposition notices.	0.20	305.00	\$61.00
05/21/2015	PJJ	BL	Draft Notice of Deposition for C. Miller.	0.20	305.00	\$61.00
05/21/2015	PJJ	BL	Draft Amended Notice of Deposition of Debtors.	0.20	305.00	\$61.00
05/21/2015	PJJ	BL	Co-ordinate Court Reporter for depositions.	0.40	305.00	\$122.00
05/21/2015	PJJ	BL	Email pleadings for 5.22 hearing to J. Pomerantz.	0.20	305.00	\$61.00
05/21/2015	PJJ	BL	Prepare hearing binder for 5.22 hearing.	0.50	305.00	\$152.50
05/21/2015	PJJ	BL	Prepare affidavits of service re deposition notices (.3); Prepare email to service parties re deposition schedule.	0.40	305.00	\$122.00
05/21/2015	RJF	BL	Telephone conference with Evans regarding depositions.	0.20	995.00	\$199.00
05/21/2015	JAM	BL	Numerous communications with P. Jeffries re depositions (.8); telephone conferences with G. Greenwood re document review (.3).	1.10	875.00	\$962.50
05/21/2015	SSC	BL	Attention to amended deposition notices for filing.	0.10	750.00	\$75.00
05/21/2015	GSG	BL	Review document production updates.	0.20	675.00	\$135.00
05/21/2015	GSG	BL	Review and pull documents re depositions; emails to J. Morris re same.	2.20	675.00	\$1,485.00
05/22/2015	JNP	BL	Email to C. Ryan regarding term sheet.	0.10	895.00	\$89.50
05/22/2015	JNP	BL	Emails with M. Susie regarding venue motion.	0.20	895.00	\$179.00
05/22/2015	JNP	BL	Conference with M. Bove regarding joinder to venue motion.	0.10	895.00	\$89.50
05/22/2015	PJJ	BL	Email to J. Morris documents for deposition preparation.	0.20	305.00	\$61.00
05/22/2015	PJJ	BL	Prepare deposition notices for service.	0.40	305.00	\$122.00
05/22/2015	RJF	BL	Prepare for Plato and Roof depositions.	2.00	995.00	\$1,990.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
05/22/2015	RJF	BL	Telephone conferences with Erens and emails regarding depositions.	0.30	995.00	\$298.50
05/22/2015	MB	BL	Office conference with J. Morris re discovery deadlines; review critical dates memo re same.	0.10	725.00	\$72.50
05/22/2015	MB	BL	Telephone conference with J. Pomerantz re venue transfer motion.	0.10	725.00	\$72.50
05/22/2015	MB	BL	Prepare joinder to venue motion.	0.70	725.00	\$507.50
05/22/2015	JAM	BL	Review documents for deposition (3.6); e-mails with P. Jeffries re service of deposition notices (.2); e-mails with P. Jeffries re deposition documents (.1); e-mails with G. Greenwood re document review (.1); e-mails with B. Erens, T. Howley re discovery (.2); e-mails with P. Jeffries re court reporter (.1); prepare deposition outline (1.3).	5.60	875.00	\$4,900.00
05/22/2015	GSG	BL	Review document production updates.	0.20	675.00	\$135.00
05/24/2015	RJF	BL	Prepare for Plato and Roof depositions.	1.50	995.00	\$1,492.50
05/24/2015	MB	BL	Review deposition outline re venue; respond to emails re same with comments.	0.30	725.00	\$217.50
05/24/2015	JAM	BL	Review documents and work on deposition outlines (2.0); communications with R. Feinstein, M. Bove re venue issues (.2).	2.20	875.00	\$1,925.00
05/25/2015	JAM	BL	Prepare for depositions.	2.30	875.00	\$2,012.50
05/26/2015	JNP	BL	Review emails regarding Plato deposition.	0.10	895.00	\$89.50
05/26/2015	JNP	BL	Review emails regarding discovery.	0.20	895.00	\$179.00
05/26/2015	JNP	BL	Review opposition to venue motion.	0.30	895.00	\$268.50
05/26/2015	JNP	BL	Conference with Hollister and Brace regarding joinder regarding venue motion.	0.10	895.00	\$89.50
05/26/2015	JNP	BL	Conference with J. Young regarding discovery, litigation and retention issues.	0.20	895.00	\$179.00
05/26/2015	JNP	BL	Conference with Robert J. Feinstein case issues and discovery.	0.50	895.00	\$447.50
05/26/2015	RJF	BL	Prepare for depositions.	3.00	995.00	\$2,985.00
05/26/2015	RJF	BL	Conduct Plato deposition.	4.00	995.00	\$3,980.00
05/26/2015	RJF	BL	Review debtor and Beal oppositions to venue motions.	0.70	995.00	\$696.50
05/26/2015	RJF	BL	Telephone conference with Jeffrey N. Pomerantz regarding depositions, venue, related issues.	0.50	995.00	\$497.50
05/26/2015	MB	BL	Review Goldleaf asset purchase agreement and take notes (re bid procedures objection).	0.50	725.00	\$362.50
05/26/2015	MB	BL	Quick review of Debtors and CLMG objections to venue transfer motion; emails with R. Feinstein re same.	0.60	725.00	\$435.00



				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
05/26/2015	JAM	BL	Prepare for deposition (1.8); Plato deposition (4.5); e-mails with G. Greenwood re document review (.2); telephone conference with J. Rose re Macquarie deposition, documents (.2); e-mails with J. Valentine re Citibank documents (.2); meet with R. Feinstein re depositions status (.4).	7.30	875.00	\$6,387.50
05/26/2015	GSG	BL	Review further document productions and prepare index of corporate documents; confer with Citibank re zip file production.	3.60	675.00	\$2,430.00
05/27/2015	JNP	BL	Conference with Robert J. Feinstein and then with R. Kampfner regarding status and settlement issues.	0.60	895.00	\$537.00
05/27/2015	JNP	BL	Conference with Robert J. Feinstein regarding hearing continuance and email regarding same.	0.20	895.00	\$179.00
05/27/2015	JNP	BL	Review Chevron opposition to venue motion.	0.10	895.00	\$89.50
05/27/2015	RJF	BL	Prepare for Roof deposition.	1.50	995.00	\$1,492.50
05/27/2015	RJF	BL	Conduct Roof deposition.	3.20	995.00	\$3,184.00
05/27/2015	RJF	BL	Conferences with Erens, Kampfner regarding adjournment of hearings.	0.50	995.00	\$497.50
05/27/2015	MB	BL	Review several emails from J. Pomerantz, R. Feinstein and Debtors' counsel re DIP motion, sale procedures, hearings and related matters.	0.30	725.00	\$217.50
05/27/2015	MB	BL	Telephone conference with S.Cho re AP services retention, objection to DIP motion and sale procedures.	0.10	725.00	\$72.50
05/27/2015	MB	BL	Review and mark Kelly Plato rough deposition transcript.	1.50	725.00	\$1,087.50
05/27/2015	MB	BL	Meeting with R. Feinstein re opposition to sale and DIP, next steps re discovery issues (.3); office conference with R. Feinstein and J. Morris re Roof deposition testimony and objection to sale/DIP, next steps (.8).	1.10	725.00	\$797.50
05/27/2015	MB	BL	Review of Chevron opposition to venue motion.	0.20	725.00	\$145.00
05/27/2015	JAM	BL	Review/revise objection to DIP/Sales Motions (1.0); prepare for Roof deposition (.5); Roof deposition (3.0); meet with R. Feinstein, M. Bove re status, objection (.5); telephone conference with team re status (.3); draft fact insert for objection (1.4); telephone conference with B. Erans re objection (.1); telephone conference with R. Feinstein re status, objection (.1).	6.90	875.00	\$6,037.50
05/27/2015	GSG	BL	Review Plato deposition (.2); review updates to Alix Partners document production (.3)	0.50	675.00	\$337.50
05/28/2015	PJJ	BL	Draft amended notices of deposition for Citigroup and Macquarie.	0.80	305.00	\$244.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
05/28/2015	PJJ	BL	Prepare affidavit of service of amended deposition notices (.3); Telephone call with J. Morris re same (.1).	0.40	305.00	\$122.00
05/28/2015	RJF	BL	Telephone conference with Kampfner, Jeffrey N. Pomerantz regarding hearings, AP Services, etc.	0.50	995.00	\$497.50
05/28/2015	RJF	BL	Emails regarding adjournment of DIP, Bid Pro and Venue motions.	0.40	995.00	\$398.00
05/28/2015	RJF	BL	Office conferences with John A. Morris regarding Citi and Macquarie depositions.	0.40	995.00	\$398.00
05/28/2015	MB	BL	Review R. Roof deposition transcript.	0.30	725.00	\$217.50
05/28/2015	MB	BL	Office conference with J. Morris and telephone conferences with P. Jeffries re Macquarie and Citigroup amended deposition notices; review and comment on drafts of same.	0.30	725.00	\$217.50
05/28/2015	JAM	BL	Communications with J. Rose re document production, deposition (Macquarie) (.3); communications with J. Valentine re document production, deposition (Citigroup) (.3); communications with M. Bove, G. Greenwood re Amended deposition notice (.3); review objection to Alix Partners retention (.2); telephone conference with G. Greenwood re document review (.1); e-mail to B. Erans, T. Howley, R. Kampfner re Citibank/Macquarie depositions (.1); prepare for depositions (2.6).	3.90	875.00	\$3,412.50
05/28/2015	GSG	BL	Review updates to debtor document production.	0.20	675.00	\$135.00
05/28/2015	GSG	BL	Download and review Macquarie production; emails to J. Morris re same.	2.40	675.00	\$1,620.00
05/29/2015	JNP	BL	Conference with Robert J. Feinstein regarding discovery related issues.	0.10	895.00	\$89.50
05/29/2015	RJF	BL	Telephone conference with J. Young regarding testimony.	0.40	995.00	\$398.00
05/29/2015	RJF	BL	Attend telephonic deposition of Citibank.	1.80	995.00	\$1,791.00
05/29/2015	RJF	BL	Attend telephonic deposition of MacQuarie.	2.00	995.00	\$1,990.00
05/29/2015	RJF	BL	Emails regarding Young deposition.	0.30	995.00	\$298.50
05/29/2015	MB	BL	Office conference with J. Morris and telephone conference with G. Greenwood re document review for Macquarie deposition.	0.20	725.00	\$145.00
05/29/2015	MB	BL	Review Macquarie documents for deposition preparation (1.1); office conferences with J. Morris and R. Feinstein re same (.3).	1.40	725.00	\$1,015.00
05/29/2015	JAM	BL	Prepare for Citigroup deposition (1.2); Citigroup deposition (1.6); prepare for Macquarie deposition (2.1); Macquarie deposition (2.0); telephone	7.00	875.00	\$6,125.00



				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			conference with J. Rose re Macquaire deposition (.1).			
05/29/2015	GSG	BL	Review documents/emails in preparation for Macquarie deposition.	2.60	675.00	\$1,755.00
05/30/2015	RJF	BL	Emails regarding email discovery with debtors' counsel, John A. Morris.	0.30	995.00	\$298.50
05/31/2015	RJF	BL	Numerous emails Jones Day regarding discovery issues.	0.30	995.00	\$298.50
05/31/2015	RJF	BL	Telephone conference with John A. Morris regarding discovery issues.	0.30	995.00	\$298.50
05/31/2015	RJF	BL	Review notice of Young deposition and emails John A. Morris, Young regarding document requests.	0.40	995.00	\$398.00
05/31/2015	JAM	BL	E-mails with R. Feinstein, J. Young re discovery (.3); telephone conference with R. Feinstein re discovery (.2).	0.50	875.00	\$437.50
				<b>160.50</b>		<b>\$133,308.00</b>

#### Case Administration [B110]

05/12/2015	JNP	CA	Review email from Robert J. Feinstein regarding committee tasks and organization.	0.10	895.00	\$89.50
05/12/2015	JNP	CA	Emails with debtor professionals regarding introductory calls.	0.10	895.00	\$89.50
05/12/2015	RJF	CA	Internal emails regarding staffing, tasks and responsibilities.	0.40	995.00	\$398.00
05/13/2015	MB	CA	review complex case management order and local rules.	0.40	725.00	\$290.00
05/13/2015	JNP	CA	Conference with E. Schmidt regarding professional fee guidelines and related.	0.20	895.00	\$179.00
05/13/2015	JNP	CA	Review Notice of Appearance.	0.10	895.00	\$89.50
05/13/2015	JNP	CA	Conference with Robert J. Feinstein regarding call with Jones Day.	0.10	895.00	\$89.50
05/13/2015	JNP	CA	Conference with Jones Day and Robert J. Feinstein regarding case status background and related.	0.50	895.00	\$447.50
05/13/2015	JNP	CA	Conference with J. Searcy and Robert J. Feinstein regarding status.	0.30	895.00	\$268.50
05/13/2015	PJJ	CA	Revise notice of appearance and critical dates memo.	0.40	305.00	\$122.00
05/13/2015	PJJ	CA	Draft pro hac vice applications for R. Feinstein, J. Pomerantz and J. Morris.	1.30	305.00	\$396.50
05/13/2015	RJF	CA	Call with Jason Searcy, Jeffrey N. Pomerantz regarding case issues.	0.40	995.00	\$398.00
05/13/2015	MB	CA	Review debtors' organizational meeting deck.	0.20	725.00	\$145.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
05/13/2015	SSC	CA	Telephone conference with J. Searcy re notice of appearance.	0.10	750.00	\$75.00
05/13/2015	SSC	CA	Review and revise notice of appearance.	0.30	750.00	\$225.00
05/13/2015	SSC	CA	Correspond with J. Searcy re notice of appearance.	0.10	750.00	\$75.00
05/13/2015	SSC	CA	Attention to case distribution.	0.20	750.00	\$150.00
05/13/2015	SSC	CA	Review and analysis re critical dates and upcoming deadlines.	0.20	750.00	\$150.00
05/14/2015	JNP	CA	Emails to and from E. Ripley regarding call.	0.10	895.00	\$89.50
05/14/2015	PJJ	CA	Draft WIP list.	0.20	305.00	\$61.00
05/14/2015	PJJ	CA	Update WIP list.	0.20	305.00	\$61.00
05/14/2015	PJJ	CA	Prepare critical dates calendar entries.	0.20	305.00	\$61.00
05/14/2015	SSC	CA	Review and revise WIP list.	0.20	750.00	\$150.00
05/14/2015	SSC	CA	Review and analysis re large case order and motion.	0.20	750.00	\$150.00
05/14/2015	SSC	CA	Correspond with Searcy re notice of appearance.	0.10	750.00	\$75.00
05/15/2015	JNP	CA	Participate on portion of internal call regarding status of pending matters.	0.40	895.00	\$358.00
05/15/2015	JNP	CA	Conference with E. Ripley regarding Chevron issues and related matters.	0.50	895.00	\$447.50
05/15/2015	PJJ	CA	Update critical dates memo and circulate.	0.20	305.00	\$61.00
05/15/2015	RJF	CA	Internal call open litigation matters.	0.50	995.00	\$497.50
05/15/2015	MB	CA	Conference call re pending matters with R. Feinstein, J. Pomerantz, S. Cho, D. Grassgreen; J. Morris.	0.50	725.00	\$362.50
05/15/2015	MB	CA	Telephone conference with R. Feinstein re weekly committee memo, venue hearing, bid procedures, work in progress list.	0.20	725.00	\$145.00
05/15/2015	SSC	CA	Telephone conference with PSZJ team re litigation and case status.	0.50	750.00	\$375.00
05/15/2015	SSC	CA	Review and revise WIP list.	0.30	750.00	\$225.00
05/18/2015	PJJ	CA	Update critical dates memo and circulate.	0.40	305.00	\$122.00
05/18/2015	PJJ	CA	Update weekly case memo summarizing filings.	0.60	305.00	\$183.00
05/18/2015	PJJ	CA	Update case caption.	0.10	305.00	\$30.50
05/18/2015	PJJ	CA	Telephone call with local counsel re negative notice procedures.	0.20	305.00	\$61.00
05/18/2015	MB	CA	Further revise weekly committee memo.	0.40	725.00	\$290.00
05/19/2015	JNP	CA	Internal call regarding case issues.	0.50	895.00	\$447.50
05/19/2015	PJJ	CA	Update critical dates memo and circulate.	0.40	305.00	\$122.00
05/19/2015	PJJ	CA	Update case motion summary memo.	0.50	305.00	\$152.50

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
05/19/2015	MB	CA	Telephone conference with S. Cho re WIP list pending matters.	0.20	725.00	\$145.00
05/19/2015	MB	CA	Draft initial WIP list (1.2); and review pleadings re same (.7).	1.90	725.00	\$1,377.50
05/19/2015	SSC	CA	Correspond with M. Bove re WIP.	0.10	750.00	\$75.00
05/19/2015	SSC	CA	Review internal team correspondence re Committee call and items needed.	0.30	750.00	\$225.00
05/19/2015	SSC	CA	Review and analysis re revised WIP list.	0.20	750.00	\$150.00
05/19/2015	SSC	CA	Telephone conference with J. Searcy re coordinating hearing and filings.	0.20	750.00	\$150.00
05/20/2015	DG	CA	Review WIP list in advance of team call (.3); team call re: open items and global settlement (1)	1.30	925.00	\$1,202.50
05/20/2015	PJJ	CA	Internal WIP call.	0.80	305.00	\$244.00
05/20/2015	PJJ	CA	Update critical dates memo.	0.80	305.00	\$244.00
05/20/2015	PJJ	CA	Create index of data room.	1.30	305.00	\$396.50
05/20/2015	RJF	CA	WIP calls.	0.80	995.00	\$796.00
05/20/2015	MB	CA	WIP call with J. Pomerantz, R. Feinstein, J. Morris, S. Cho, P. Jeffries and D. Grassgreen (.5); revise WIP list (.2); review order shortening notice on venue motion (.1)	0.80	725.00	\$580.00
05/20/2015	MB	CA	Revise WIP list, review pleadings and notices re same.	0.60	725.00	\$435.00
05/20/2015	MB	CA	Revise WIP list.	0.30	725.00	\$217.50
05/20/2015	SSC	CA	Attend PSZJ major case items call.	0.70	750.00	\$525.00
05/21/2015	PJJ	CA	Update WIP, critical dates memo and calendar reminders.	0.50	305.00	\$152.50
05/21/2015	PJJ	CA	Telephone call with Epiq re address change.	0.20	305.00	\$61.00
05/22/2015	JNP	CA	Conference with Robert J. Feinstein regarding confidentiality issues.	0.10	895.00	\$89.50
05/22/2015	JNP	CA	Conference with M. Susi regarding status of case and venue motion.	0.20	895.00	\$179.00
05/26/2015	PJJ	CA	Update critical dates memo.	0.10	305.00	\$30.50
05/26/2015	SSC	CA	Correspond with L. McGee re matters set for hearing on 5/28.	0.10	750.00	\$75.00
05/27/2015	PJJ	CA	Update 2002 service list.	0.30	305.00	\$91.50
05/27/2015	PJJ	CA	Internal case status call.	0.10	305.00	\$30.50
05/27/2015	PJJ	CA	Review docket and update critical dates.	0.10	305.00	\$30.50
05/27/2015	PJJ	CA	Calendar critical dates and set up email reminders.	2.00	305.00	\$610.00
05/27/2015	SSC	CA	Telephone conference with PSZJ internal re status.	0.20	750.00	\$150.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
05/27/2015	SSC	CA	Correspond with P. Jeffries re critical dates.	0.10	750.00	\$75.00
05/27/2015	SSC	CA	Telephone conference with P. Jeffries re critical dates.	0.20	750.00	\$150.00
05/28/2015	PJJ	CA	Update service list.	0.30	305.00	\$91.50
05/28/2015	PJJ	CA	Update contact list.	0.10	305.00	\$30.50
05/28/2015	PJJ	CA	Emails to team re upcoming deadlines and telephonic appearances.	0.10	305.00	\$30.50
05/28/2015	PJJ	CA	Update critical dates memo, calendar entries and reminders.	0.50	305.00	\$152.50
05/29/2015	PJJ	CA	Review docket; update critical dates memo, calendar entries and reminders.	1.10	305.00	\$335.50
05/29/2015	PJJ	CA	Update WIP.	0.80	305.00	\$244.00
05/29/2015	PJJ	CA	Review and index data site.	0.40	305.00	\$122.00
05/29/2015	MB	CA	Review and comment on critical dates memo; review local rules re same.	0.20	725.00	\$145.00
05/29/2015	MB	CA	Review and comment on work in progress list; review docket re same.	0.20	725.00	\$145.00
05/29/2015	SSC	CA	Review upcoming dates.	0.10	750.00	\$75.00
				<b>31.10</b>		<b>\$18,064.50</b>

### Claims Admin/Objections[B310]

05/14/2015	SSC	CO	Review and analysis re bar date motion.	0.30	750.00	\$225.00
05/18/2015	MB	CO	Review Garcia federal court complaint.	0.30	725.00	\$217.50
05/18/2015	MB	CO	Research re Garcia v. ERG Operating claim.	0.50	725.00	\$362.50
05/19/2015	MB	CO	Telephone conference with B. Bruce re Garcia personal injury suit.	0.20	725.00	\$145.00
05/19/2015	MB	CO	Review Garcia complaint and answer; send email to R. Feinstein and J. Pomerantz summarizing issues.	0.50	725.00	\$362.50
05/20/2015	RJF	CO	Review bar date motion and related emails.	0.20	995.00	\$199.00
05/20/2015	MB	CO	Review and revise email re bar date motion comments.	0.10	725.00	\$72.50
05/20/2015	SSC	CO	Draft email to Jones Day re bar date motion and order revisions needed.	0.30	750.00	\$225.00
05/20/2015	SSC	CO	Telephone conference with B. Gaston re claims analysis.	0.50	750.00	\$375.00
05/20/2015	SSC	CO	Correspond with B. Gaston re claims analysis.	0.20	750.00	\$150.00
05/20/2015	SSC	CO	Correspond with PSZJ internal re claims analysis.	0.40	750.00	\$300.00
05/20/2015	SSC	CO	Review and analysis re bond claim.	0.50	750.00	\$375.00
05/21/2015	RJF	CO	Emails regarding comments to bar date motion.	0.20	995.00	\$199.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
05/21/2015	SSC	CO	Telephone conference with B. Gaston re potential claims.	0.20	750.00	\$150.00
05/22/2015	JNP	CO	Review emails regarding bar date motion.	0.10	895.00	\$89.50
05/22/2015	JNP	CO	Email to Maxim B. Litvak regarding Chevron.	0.10	895.00	\$89.50
05/22/2015	RJF	CO	Review Conway's claim analysis.	0.40	995.00	\$398.00
05/22/2015	RJF	CO	Call with Conway, Jeffrey N. Pomerantz regarding claims analysis.	0.80	995.00	\$796.00
05/22/2015	SSC	CO	Correspond with J. Pomerantz re bar date order revision.	0.10	750.00	\$75.00
05/26/2015	JNP	CO	Conference with Maxim B. Litvak regarding Chevron claims issues.	0.20	895.00	\$179.00
05/27/2015	PJJ	CO	Return call to creditor re case status.	0.20	305.00	\$61.00
05/29/2015	SSC	CO	Review revised bar date order and proof of claim form.	0.30	750.00	\$225.00
				<b>6.60</b>		<b>\$5,271.00</b>

#### **Financing [B230]**

05/13/2015	MB	FN	Telephone conference with S. Cho re DIP objection/sale procedure objection.	0.10	725.00	\$72.50
05/13/2015	SSC	FN	Telephone conference with M. Bove re DIP objection status.	0.20	750.00	\$150.00
05/15/2015	RJF	FN	Call with Jeffrey N. Pomerantz, Howley regarding sale, DIP, case issues.	0.30	995.00	\$298.50
05/18/2015	RJF	FN	Numerous emails regarding discovery to contest DIP and bid procedures motion.	0.80	995.00	\$796.00
05/18/2015	DG	FN	Work on DIP Objection including markup of DIP Order	2.80	925.00	\$2,590.00
05/18/2015	JNP	FN	Review mark-up of DIP order and emails to Debra Grassgreen and Robert J. Feinstein regarding same.	1.50	895.00	\$1,342.50
05/18/2015	PJJ	FN	Pull loan documents from data room and email to M. Litvak.	0.20	305.00	\$61.00
05/18/2015	MBL	FN	Review background pleadings, loan documents, and perfection materials and conduct initial perfection analysis.	2.50	795.00	\$1,987.50
05/18/2015	MBL	FN	Emails with team re DIP issues (0.2); confer with DIG re same (0.1); review DIP order comments (0.3).	0.60	795.00	\$477.00
05/18/2015	RJF	FN	Emails regarding UCC position on DIP motion, order.	0.30	995.00	\$298.50
05/18/2015	SSC	FN	Correspond with M. Litvak re challenge deadline.	0.10	750.00	\$75.00
05/19/2015	DG	FN	Call with Rob Feinstein and Jeff Pomerantz re:	3.50	925.00	\$3,237.50

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			settlement term sheet (.4); review and respond to emails re: settlement and timing of hearings (.2); review and respond to further emails from bank counsel re: scheduling of hearings on DIP, Venue and Bid Procedures and possible settlement (.3); begin draft of settlement term sheet (.5); revise draft (2.1)			
05/19/2015	DG	FN	Further revisions to DIP Order	0.30	925.00	\$277.50
05/19/2015	DG	FN	Revise DIP Order (.7); emails to and from Maria Bove re: DIP objection and sale objection (.2); review and respond to emails from Max Litvak re: lien analysis (.3)	1.20	925.00	\$1,110.00
05/19/2015	PJJ	FN	Co-ordinate UCC search.	0.10	305.00	\$30.50
05/19/2015	PJJ	FN	Upload loan documents and UCC reports for local counsel.	0.20	305.00	\$61.00
05/19/2015	PJJ	FN	Prepare UCC analysis summary.	1.90	305.00	\$579.50
05/19/2015	MBL	FN	Review UCC searches and continue lien review.	1.50	795.00	\$1,192.50
05/19/2015	MBL	FN	Emails with JNP re lien issues.	0.30	795.00	\$238.50
05/19/2015	MBL	FN	Call with J. Searcy re oil and gas lien issues (0.2); follow-up with team, CDG and opposing counsel re same (0.3).	0.50	795.00	\$397.50
05/19/2015	MB	FN	Research re Fifth Circuit authorities for DIP objection.	0.40	725.00	\$290.00
05/19/2015	MB	FN	Quick review of DIP objection; review internal emails re same and Final DIP Order.	0.20	725.00	\$145.00
05/19/2015	MB	FN	Review Final DIP Order mark-up.	0.40	725.00	\$290.00
05/20/2015	PJJ	FN	Work on UCC analysis summary.	3.50	305.00	\$1,067.50
05/20/2015	MBL	FN	Review and finalize UCC summary; review cash summary; prep update for team.	0.70	795.00	\$556.50
05/20/2015	MB	FN	Review final DIP order markup re sale milestones.	0.20	725.00	\$145.00
05/21/2015	MBL	FN	Follow-up re info requests and lien review; call with R. Kampfner re same.	0.40	795.00	\$318.00
05/22/2015	JNP	FN	Email to J. Searcy and Maxim B. Litvak regarding information needed for lien review.	0.10	895.00	\$89.50
05/22/2015	MBL	FN	Follow-up re info requests; review asset info and counsel opinions; emails with team re same.	0.50	795.00	\$397.50
05/22/2015	MBL	FN	Call with JNP re ORRI issues (0.1); attention to same (0.3).	0.40	795.00	\$318.00
05/22/2015	MB	FN	Office conference with R. Feinstein re Final DIP Order changes.	0.10	725.00	\$72.50
05/25/2015	DG	FN	Detailed review of ERG Credit Agreement re: DIP Objection (3.3); review and provide comments to	4.30	925.00	\$3,977.50

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			DIP Objection (.8); emails to and from Maria Bove and Rob Feinstein re: same (.2)			
05/25/2015	JNP	FN	Review emails regarding budget.	0.10	895.00	\$89.50
05/25/2015	RJF	FN	Review revised DIP budget and related emails with Jeffrey N. Pomerantz, Conway.	0.30	995.00	\$298.50
05/26/2015	MB	FN	Review revised DIP/sale objection (.5); revise DIP/sale objection (.9); review revised DIP budget (.1); review other DIP briefs (.3); review DIP motion (.3); review asset purchase agreement and sale order (.5).	2.60	725.00	\$1,885.00
05/26/2015	JNP	FN	Review and provide comments to opposition to sale motion and DIP motion.	0.30	895.00	\$268.50
05/26/2015	MBL	FN	Call with JNP re Chevron royalty issues.	0.30	795.00	\$238.50
05/26/2015	MBL	FN	Review and analyze Chevron royalty position, research applicable law, and assemble findings for JNP.	3.00	795.00	\$2,385.00
05/26/2015	MB	FN	Further revise final DIP order.	0.10	725.00	\$72.50
05/27/2015	RJF	FN	Draft objection to DIP and Bid Procedures motion, including office conferences with Maria Bove, Jeffrey N. Pomerantz.	7.50	995.00	\$7,462.50
05/27/2015	RJF	FN	Telephone conference with Kampfner and Jeffrey N. Pomerantz regarding settlement.	0.40	995.00	\$398.00
05/27/2015	MB	FN	Revise DIP/sale objection.	2.80	725.00	\$2,030.00
05/27/2015	MB	FN	Further revise DIP/bid procedures objection.	2.10	725.00	\$1,522.50
05/27/2015	PJJ	FN	Prepare affidavit of service re objection to DIP and Sale Motion.	0.20	305.00	\$61.00
05/27/2015	MBL	FN	Call with J. Searcy re Chevron lien issues; update J. Pomerantz re same.	0.30	795.00	\$238.50
05/27/2015	MB	FN	Research re DIP financing and good faith finding.	0.50	725.00	\$362.50
05/27/2015	MB	FN	Revise final DIP order with committee comments.	0.80	725.00	\$580.00
05/28/2015	MBL	FN	Draft memo to client re Chevron interests.	1.50	795.00	\$1,192.50
05/29/2015	RJF	FN	Telephone conference with committee member regarding settlement issues, hearing.	0.30	995.00	\$298.50
05/30/2015	MBL	FN	Continue work on memo on Chevron interests.	1.50	795.00	\$1,192.50
				<b>54.70</b>		<b>\$43,516.00</b>

**General Creditors Comm. [B150]**

05/12/2015	PJJ	GC	Prepare Bylaws and Notice of Appearance.	0.40	305.00	\$122.00
05/12/2015	RJF	GC	Meeting with committee after formation meeting.	0.50	995.00	\$497.50
05/13/2015	JNP	GC	Email to and from J. Searcy regarding kick off call.	0.10	895.00	\$89.50



				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
05/13/2015	JNP	GC	Email to Committee regarding Committee call.	0.10	895.00	\$89.50
05/13/2015	JNP	GC	Emails to and from Committee Members regarding issues to review (several).	0.20	895.00	\$179.00
05/13/2015	JNP	GC	Conference with Committee Member counsel regarding need for separate representation.	0.20	895.00	\$179.00
05/13/2015	JNP	GC	Work on Committee agenda.	0.20	895.00	\$179.00
05/13/2015	JNP	GC	Email agenda and materials to Committee.	0.10	895.00	\$89.50
05/13/2015	JNP	GC	Email regarding Committee pre-call.	0.10	895.00	\$89.50
05/13/2015	JNP	GC	Conference with H. O'Neill regarding local counsel.	0.10	895.00	\$89.50
05/13/2015	PJJ	GC	Draft memo to Committee re first day motion summaries.	0.60	305.00	\$183.00
05/13/2015	PJJ	GC	Draft Committee confidentiality motion.	1.00	305.00	\$305.00
05/13/2015	PJJ	GC	Draft memo to Committee summarizing CRO retention application and bar date motion.	0.80	305.00	\$244.00
05/13/2015	SSC	GC	Review and revise agenda for committee.	0.30	750.00	\$225.00
05/13/2015	SSC	GC	Review and revise bylaws.	0.30	750.00	\$225.00
05/13/2015	SSC	GC	Review and analysis re first day motions and draft summary for Committee.	1.80	750.00	\$1,350.00
05/13/2015	SSC	GC	Review Committee agenda and materials.	0.30	750.00	\$225.00
05/14/2015	JNP	GC	Conference with E. Schmidt regarding venue motion and increasing committee to include chevron.	0.20	895.00	\$179.00
05/14/2015	JNP	GC	Precall with committee member, J. Searcy, Robert J. Feinstein and J. Young and G. Gaston.	0.80	895.00	\$716.00
05/14/2015	JNP	GC	Conference with committee member regarding call with bank and debtor counsel.	0.10	895.00	\$89.50
05/14/2015	JNP	GC	Conference with J. Searcy, Conway McKenzie, committee member and Robert J. Feinstein regarding results of calls with bank and debtor counsel.	0.50	895.00	\$447.50
05/14/2015	JNP	GC	Email regarding tax motion to committee professionals.	0.10	895.00	\$89.50
05/14/2015	JNP	GC	Conference with Robert J. Feinstein regarding confidentiality issues and committee call.	0.20	895.00	\$179.00
05/14/2015	JNP	GC	Conference with Committee Members regarding call and forward information.	0.10	895.00	\$89.50
05/14/2015	JNP	GC	Participate in committee call.	1.30	895.00	\$1,163.50
05/14/2015	PJJ	GC	Revise committee confidentiality motion.	0.30	305.00	\$91.50
05/14/2015	RJF	GC	Telephone conference with committee member, Jeffrey N. Pomerantz regarding ex officio membership, RSA.	0.30	995.00	\$298.50



				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
05/14/2015	RJF	GC	Telephonic committee meeting.	1.10	995.00	\$1,094.50
05/14/2015	MB	GC	Committee call with J. Pomerantz and R. Feinstein.	1.20	725.00	\$870.00
05/14/2015	SSC	GC	Review and revise committee confidentiality motion.	0.50	750.00	\$375.00
05/14/2015	SSC	GC	Revise memo to the committee re bar date and AlixPartners motions.	0.30	750.00	\$225.00
05/14/2015	GSG	GC	Review agenda and related materials re Committee meeting.	0.20	675.00	\$135.00
05/15/2015	JNP	GC	Conference with J. Searcy, committee member, Robert J. Feinstein and Conway Mackenzie regarding call with banks and next step.	0.40	895.00	\$358.00
05/15/2015	PJJ	GC	Revise Committee Bylaws.	0.30	305.00	\$91.50
05/15/2015	SSC	GC	Review and revise Committee by laws.	0.30	750.00	\$225.00
05/15/2015	SSC	GC	Attention to Committee distribution lists.	0.20	750.00	\$150.00
05/17/2015	JNP	GC	Review and respond to emails regarding confidentiality and Bylaws.	0.10	895.00	\$89.50
05/18/2015	JNP	GC	Email to Conway and Robert J. Feinstein regarding confidentiality issues.	0.10	895.00	\$89.50
05/18/2015	JNP	GC	Email to Shirley S. Cho regarding bylaws and related.	0.10	895.00	\$89.50
05/18/2015	PJJ	GC	Revise Committee information motion.	1.30	305.00	\$396.50
05/18/2015	MB	GC	Review and comment on weekly pleadings memo.	0.60	725.00	\$435.00
05/18/2015	SSC	GC	Telephone conference with M. Bove re weekly memo and local rules issue.	0.10	750.00	\$75.00
05/18/2015	SSC	GC	Review revised bylaws per debtor counsel comments.	0.10	750.00	\$75.00
05/18/2015	SSC	GC	Review edits to weekly committee memo.	0.10	750.00	\$75.00
05/18/2015	SSC	GC	Review and analysis re committee confidentiality motion.	0.50	750.00	\$375.00
05/19/2015	PJJ	GC	Prepare Bylaws, Critical dates Memo, Contact List and Summary Memo for distribution to Committee.	0.40	305.00	\$122.00
05/19/2015	MB	GC	Office conferences with J. Pomerantz re weekly memo re bar date, asset purchase agreement and by laws.	0.20	725.00	\$145.00
05/19/2015	MB	GC	Revise weekly memo summarizing pleadings.	0.40	725.00	\$290.00
05/19/2015	MB	GC	Committee call with members, J. Pomerantz, R. Feinstein re pending matters/status.	0.60	725.00	\$435.00
05/19/2015	MB	GC	Review bylaws and email J. Morris re confidentiality provision.	0.10	725.00	\$72.50
05/19/2015	SSC	GC	Telephone conference with M. Bove re status of Committee items.	0.20	750.00	\$150.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
05/19/2015	SSC	GC	Correspond with Committee re call.	0.10	750.00	\$75.00
05/19/2015	SSC	GC	Analysis re revised Committee bylaws.	0.10	750.00	\$75.00
05/19/2015	SSC	GC	Draft email to Committee re call and items.	0.30	750.00	\$225.00
05/19/2015	SSC	GC	Attention to Committee distribution lists.	0.40	750.00	\$300.00
05/21/2015	JNP	GC	Email to committee regarding call.	0.10	895.00	\$89.50
05/21/2015	JNP	GC	Participate in committee call.	0.80	895.00	\$716.00
05/21/2015	PJJ	GC	Update Committee Memo summarizing case filings.	0.50	305.00	\$152.50
05/21/2015	PJJ	GC	Email Committee members bylaws for signature.	0.20	305.00	\$61.00
05/21/2015	RJF	GC	Telephonic committee call.	0.50	995.00	\$497.50
05/21/2015	MB	GC	Committee call with members, C. Mackle, J. Pomerantz and R. Feinstein.	0.80	725.00	\$580.00
05/21/2015	SSC	GC	Correspond with Committee member re committee call.	0.20	750.00	\$150.00
05/21/2015	SSC	GC	Coordinate updates to Committee distribution lists.	0.50	750.00	\$375.00
05/21/2015	SSC	GC	Review emails to Committee members re bylaws.	0.20	750.00	\$150.00
05/21/2015	GSG	GC	Committee conference call re status and proposed settlement discussions.	0.70	675.00	\$472.50
05/22/2015	PJJ	GC	Revise and redline Committee Information Order.	0.20	305.00	\$61.00
05/22/2015	RJF	GC	Emails regarding committee information motion.	0.10	995.00	\$99.50
05/22/2015	SSC	GC	Review lender revision to Committee information protocol.	0.10	750.00	\$75.00
05/22/2015	SSC	GC	Correspond with lender re Committee information protocol revised order.	0.10	750.00	\$75.00
05/26/2015	JNP	GC	Emails regarding pre call to Committee call.	0.10	895.00	\$89.50
05/26/2015	PJJ	GC	Compile signature for Bylaws - circulate executed set.	0.20	305.00	\$61.00
05/26/2015	PJJ	GC	Update weekly summary memo.	0.20	305.00	\$61.00
05/26/2015	MB	GC	Review and revise weekly memo summarizing pleadings (.8); review pleadings re same (.5).	1.30	725.00	\$942.50
05/27/2015	JNP	GC	Conference with committee member, Robert J. Feinstein, J. Young regarding status of discussions with lenders and related issues.	0.60	895.00	\$537.00
05/28/2015	JNP	GC	Participate in Committee call.	0.50	895.00	\$447.50
05/28/2015	JNP	GC	Conference with Robert J. Feinstein in preparation for Committee call.	0.20	895.00	\$179.00
05/28/2015	JNP	GC	Conference with Robert J. Feinstein after Committee call.	0.20	895.00	\$179.00
05/28/2015	PJJ	GC	Email from/to Committee member re expense reimbursements.	0.10	305.00	\$30.50

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
05/28/2015	RJF	GC	Telephonic committee call.	0.80	995.00	\$796.00
				<b>30.50</b>		<b>\$21,695.50</b>

### Operations [B210]

05/15/2015	SSC	OP	Correspond with T. Howley re royalty motion.	0.10	750.00	\$75.00
05/17/2015	JNP	OP	Emails to and from J. Searcy regarding payment of royalty claims.	0.10	895.00	\$89.50
05/20/2015	SSC	OP	Review and analysis re cash management motion.	0.30	750.00	\$225.00
05/22/2015	SSC	OP	Correspond with Jones Day re cash management order revision.	0.10	750.00	\$75.00
05/27/2015	SSC	OP	Correspond with Searcy re royalty motion.	0.20	750.00	\$150.00
05/28/2015	JNP	OP	Emails with J. Searcy regarding opposition to motion to pay royalties; Review opposition regarding same.	0.30	895.00	\$268.50
05/28/2015	SSC	OP	Review opposition to royalty motion.	0.10	750.00	\$75.00
05/31/2015	SSC	OP	Review upcoming case deadlines and analysis re cash management order.	0.10	750.00	\$75.00
				<b>1.30</b>		<b>\$1,033.00</b>

### Plan & Disclosure Stmt. [B320]

05/14/2015	RJF	PD	Review RSA.	0.40	995.00	\$398.00
05/14/2015	MB	PD	Review Restructuring Support Agreement.	0.40	725.00	\$290.00
05/15/2015	RJF	PD	Call with Jeffrey N. Pomerantz, Chris, John regarding status of discussions with debtor, Beal.	0.30	995.00	\$298.50
05/19/2015	JNP	PD	Conference with Debra Grassgreen and Robert J. Feinstein regarding Plan related issues.	0.30	895.00	\$268.50
05/19/2015	JNP	PD	Conference with J. Young regarding Plan related issues.	0.20	895.00	\$179.00
05/19/2015	PJJ	PD	Draft form term sheet.	0.30	305.00	\$91.50
05/19/2015	RJF	PD	Telephone conference with Jeffrey N. Pomerantz, Debra Grassgreen regarding settlement term sheet.	0.40	995.00	\$398.00
05/20/2015	DG	PD	Call with Rob Feinstein re: term sheet (.3) review revised term sheet (.3); call and email with Shirley Cho and revisions to term sheet (.4); confer with Jeff Pomerantz re: issues (.2); call with Bryan of Conway re: claims analysis and term sheet comments (.5); correspondence to Committee chair re: term sheet (.1); review and revise term sheet in response to comments (.3); call with Jeff Pomerantz re: same (.2); further revisions (.2); review claims analysis (.2)	2.70	925.00	\$2,497.50

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
05/20/2015	MB	PD	Review global settlement term sheet with J. Pomerantz comments.	0.20	725.00	\$145.00
05/20/2015	SSC	PD	Review and revise global term sheet.	0.50	750.00	\$375.00
05/20/2015	JNP	PD	Work on revisions to Plan term sheet.	0.30	895.00	\$268.50
05/20/2015	RJF	PD	Attention to settlement term sheet.	0.80	995.00	\$796.00
05/21/2015	MB	PD	Review emails re global settlement agreement.	0.20	725.00	\$145.00
05/21/2015	JNP	PD	Review and respond to emails regarding term sheet.	0.40	895.00	\$358.00
05/21/2015	RJF	PD	Revise plan term sheet and related emails.	1.00	995.00	\$995.00
05/21/2015	RJF	PD	Telephone conference with Debra Grassgreen regarding plan term sheet.	0.40	995.00	\$398.00
05/22/2015	JNP	PD	Participate on call with Robert J. Feinstein and Conway McKenzie regarding term sheet and related.	1.00	895.00	\$895.00
05/22/2015	JNP	PD	Final review of term sheet and draft email sending to lender and Debtor.	0.30	895.00	\$268.50
05/22/2015	RJF	PD	Revise settlement term sheet.	0.50	995.00	\$497.50
				<b>10.60</b>		<b>\$9,562.50</b>

**Retention of Prof. [B160]**

05/12/2015	SSC	RP	Coordinate NOA and PSZJ retention.	0.20	750.00	\$150.00
05/13/2015	RJF	RP	Internal emails, telephone conference with Jeffrey N. Pomerantz regarding UST request regarding guidelines.	0.30	995.00	\$298.50
05/13/2015	MB	RP	Quick review of UST letter re fee guidelines and exhibits.	0.10	725.00	\$72.50
05/13/2015	SSC	RP	Correspond with J. Searcy re retention applications.	0.10	750.00	\$75.00
05/13/2015	SSC	RP	Review and three pro hac vice applications.	0.10	750.00	\$75.00
05/13/2015	SSC	RP	Review UST correspondence re large case.	0.20	750.00	\$150.00
05/14/2015	JNP	RP	Review PSZJ Retention Application.	0.10	895.00	\$89.50
05/14/2015	PJJ	RP	Draft PSZJ retention application.	1.80	305.00	\$549.00
05/14/2015	PJJ	RP	Prepare pro hac vice applications for filing.	0.20	305.00	\$61.00
05/14/2015	PJJ	RP	Revise PSZJ retention application.	0.40	305.00	\$122.00
05/14/2015	SSC	RP	Review and revise PSZJ retention application.	0.50	750.00	\$375.00
05/14/2015	SSC	RP	Correspond with Searcy re pro hac vice applications.	0.10	750.00	\$75.00
05/18/2015	PJJ	RP	Revise PSZJ retention application.	0.90	305.00	\$274.50
05/18/2015	PJJ	RP	Telephone call with S. Cho re budget and staffing plan re retention applications.	0.20	305.00	\$61.00
05/18/2015	PJJ	RP	Draft budget and staffing plan pursuant to 2013 UST Guidelines.	0.50	305.00	\$152.50

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
05/18/2015	MB	RP	Review rules re local counsel; email to R. Feinstein and J. Pomerantz re same.	0.20	725.00	\$145.00
05/18/2015	SSC	RP	Review Searcy filed retention application.	0.10	750.00	\$75.00
05/18/2015	SSC	RP	Attention to UST large case fee guidelines.	0.60	750.00	\$450.00
05/18/2015	SSC	RP	Telephone conference with P. Jeffries re staffing plan.	0.10	750.00	\$75.00
05/19/2015	MB	RP	Review interim compensation motion.	0.20	725.00	\$145.00
05/19/2015	PJJ	RP	Review conflict results for retention application.	0.70	305.00	\$213.50
05/19/2015	SSC	RP	Analysis re PSZJ staffing plan and budget.	0.20	750.00	\$150.00
05/19/2015	SSC	RP	Telephone conference with Grassgreen re DIP budget for Committee professionals.	0.10	750.00	\$75.00
05/19/2015	SSC	RP	Review and analysis re conflicts.	0.50	750.00	\$375.00
05/19/2015	SSC	RP	Review and revise PSZJ employment application.	0.30	750.00	\$225.00
05/20/2015	SSC	RP	Review UST complex case cover letter and sample forms.	0.70	750.00	\$525.00
05/20/2015	SSC	RP	Revise budget and staffing plan.	0.80	750.00	\$600.00
05/21/2015	JNP	RP	Review of staffing plan and budget.	0.10	895.00	\$89.50
05/21/2015	SSC	RP	Analysis re large case fee guidelines.	0.20	750.00	\$150.00
05/22/2015	JNP	RP	Email to Shirley S. Cho regarding staffing, Plan and budget.	0.10	895.00	\$89.50
05/22/2015	RJF	RP	Attention to PSZJ retention application.	0.30	995.00	\$298.50
05/22/2015	SSC	RP	Review and revise PSZJ budget and staffing plan and draft email to the Committee re same.	0.30	750.00	\$225.00
05/26/2015	SSC	RP	Analysis re UST fee guidelines for large cases.	0.20	750.00	\$150.00
05/28/2015	PJJ	RP	Revise PSZJ retention application.	0.10	305.00	\$30.50
05/28/2015	SSC	RP	Correspond with Feinstein re PSZJ retention application.	0.10	750.00	\$75.00
05/29/2015	RJF	RP	Review and revise PSZJ retention application.	0.80	995.00	\$796.00
05/29/2015	SSC	RP	Review comments to PSZJ retention application.	0.20	750.00	\$150.00
05/29/2015	SSC	RP	Correspond with Feinstein re PSZJ retention application.	0.10	750.00	\$75.00
05/29/2015	SSC	RP	Review and revise PSZJ retention application.	0.20	750.00	\$150.00
05/29/2015	SSC	RP	Review and revise PSZJ retention application.	0.10	750.00	\$75.00
05/29/2015	SSC	RP	Correspond with J. Pomerantz re Committee retention applications.	0.10	750.00	\$75.00
05/31/2015	RJF	RP	Emails regarding PSZJ retention application.	0.20	995.00	\$199.00
				<u>13.30</u>		<u>\$8,262.00</u>

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
<b>Ret. of Prof./Other</b>						
05/12/2015	JNP	RPO	Calls to financial advisors regarding committee decision.	0.10	895.00	\$89.50
05/14/2015	JNP	RPO	Emails regarding Conway Retention Application.	0.30	895.00	\$268.50
05/14/2015	SSC	RPO	Review and analysis re AlixPartners retention.	0.20	750.00	\$150.00
05/15/2015	PJJ	RPO	Prepare Conway MacKenzie retention application.	1.30	305.00	\$396.50
05/18/2015	PJJ	RPO	Revise Conway retention application.	3.00	305.00	\$915.00
05/18/2015	SSC	RPO	Telephone conference with P. Jeffries re Conway Mackenzie retention application.	0.10	750.00	\$75.00
05/18/2015	SSC	RPO	Review and revise Conway retention application.	0.50	750.00	\$375.00
05/18/2015	SSC	RPO	Review and revise Conway retention application.	0.20	750.00	\$150.00
05/19/2015	MB	RPO	Review and summarize employee applications for Jones Day and Gibbs and Bruns.	0.90	725.00	\$652.50
05/19/2015	JNP	RPO	Email to Shirley S. Cho regarding application to employ special counsel.	0.10	895.00	\$89.50
05/19/2015	PJJ	RPO	Review and revise Conway retention application.	0.70	305.00	\$213.50
05/19/2015	SSC	RPO	Review and revise Conway retention agreement.	1.00	750.00	\$750.00
05/20/2015	JNP	RPO	Conference with T. Howley and B. Roof regarding retention issues.	0.20	895.00	\$179.00
05/20/2015	JNP	RPO	Conference with J. Young regarding retention issues.	0.20	895.00	\$179.00
05/20/2015	JNP	RPO	Consider issues regarding Alix retention.	0.20	895.00	\$179.00
05/20/2015	PJJ	RPO	Revise Conway retention application.	0.50	305.00	\$152.50
05/20/2015	RJF	RPO	Emails regarding Alix retention application.	0.20	995.00	\$199.00
05/20/2015	MB	RPO	Draft email for B. Roof re APS retention issues.	0.30	725.00	\$217.50
05/20/2015	MB	RPO	Quick review of ordinary course professionals motion.	0.20	725.00	\$145.00
05/21/2015	JNP	RPO	Conference with B. Roof regarding Alix Partner issues and related.	0.40	895.00	\$358.00
05/21/2015	JNP	RPO	Review CRO retention orders and email about Alix retention issues.	0.30	895.00	\$268.50
05/21/2015	JNP	RPO	Conference with J. Searcy regarding Alix Partner issues.	0.10	895.00	\$89.50
05/21/2015	JNP	RPO	Conference with Robert J. Feinstein regarding Alix Partner issues.	0.10	895.00	\$89.50
05/21/2015	RJF	RPO	Telephone conference with Jeffrey N. Pomerantz regarding Alix retention.	0.30	995.00	\$298.50
05/21/2015	RJF	RPO	Review DLA retention application.	0.10	995.00	\$99.50



				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
05/21/2015	MB	RPO	Review application to employ DLA Piper.	0.30	725.00	\$217.50
05/22/2015	RJF	RPO	Review DLA retention application and telephone conference with Erens regarding same.	0.30	995.00	\$298.50
05/25/2015	JNP	RPO	Emails regarding terms of AP retention.	0.20	895.00	\$179.00
05/25/2015	LAF	RPO	Resarch re: CROs in Texas bankruptcy cases.	1.50	325.00	\$487.50
05/27/2015	JNP	RPO	Conference with B. Roof regarding Alix retention issues and related.	0.40	895.00	\$358.00
05/27/2015	JNP	RPO	Conference with Robert J. Feinstein regarding Alix retention issues and related.	0.20	895.00	\$179.00
05/27/2015	JNP	RPO	Email regarding deadline to oppose Alix retention; Conference with Shirley S. Cho regarding same.	0.10	895.00	\$89.50
05/27/2015	JNP	RPO	Review of pleadings and email to L. Forrester regarding CRO engagements.	0.30	895.00	\$268.50
05/28/2015	JNP	RPO	Conference with B. Roof regarding Alix Partners retention issues.	0.20	895.00	\$179.00
05/28/2015	JNP	RPO	Conference with Robert J. Feinstein regarding Alix Partners.	0.20	895.00	\$179.00
05/28/2015	JNP	RPO	Draft email to B. Roof regarding Alix Partners retention issues.	0.30	895.00	\$268.50
05/28/2015	JNP	RPO	Review and revise various versions of Alix Partners objection and research regarding same.	0.70	895.00	\$626.50
05/28/2015	JNP	RPO	Conference with T. Howley and Robert J. Feinstein regarding Alix Partners retention and related issues.	0.20	895.00	\$179.00
05/28/2015	RJF	RPO	Draft objection to AP Services retention application and internal telephone conferences regarding same.	3.50	995.00	\$3,482.50
05/28/2015	RJF	RPO	Telephone conference with Howley regarding AP Services retention application.	0.10	995.00	\$99.50
05/28/2015	MB	RPO	Review and comment on objection to AP services retention.	1.60	725.00	\$1,160.00
05/28/2015	MB	RPO	Review representative CRO orders.	0.40	725.00	\$290.00
05/28/2015	MB	RPO	Several office conferences with R. Feinstein re objection to AP services retention.	0.30	725.00	\$217.50
05/28/2015	LAF	RPO	Research re: CROs in Texas.	2.50	325.00	\$812.50
05/28/2015	SSC	RPO	Telephone conference with B. Gaston re Conway retention application.	0.10	750.00	\$75.00
05/28/2015	SSC	RPO	Correspond with J. Young and B. Gaston re Conway retention application.	0.10	750.00	\$75.00
05/28/2015	SSC	RPO	Analysis re revised continuance dates to AP Services application based on multiple emails.	0.20	750.00	\$150.00
05/29/2015	JNP	RPO	Emails to and from team regarding retention of counsel for Nabors lawsuit and follow-up.	0.10	895.00	\$89.50

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
05/29/2015	RJF	RPO	Review draft Conway retention application.	0.30	995.00	\$298.50
05/29/2015	RJF	RPO	Emails regarding Gibbs & Brun retention.	0.20	995.00	\$199.00
05/29/2015	SSC	RPO	Correspond with Conway re retention application.	0.20	750.00	\$150.00
05/29/2015	SSC	RPO	Draft email to Jones Day re Gibbs Brunn retention application.	0.20	750.00	\$150.00
05/29/2015	SSC	RPO	Review and revise Conway retention application and correspond with Conway re same.	0.20	750.00	\$150.00
05/30/2015	RJF	RPO	Numerous emails regarding Gibbs and Brun retention.	0.30	995.00	\$298.50
05/31/2015	RJF	RPO	Diligence on Nabors lawsuit and Gibbs & Brun, related emails.	0.70	995.00	\$696.50
				<b>27.40</b>		<b>\$18,483.00</b>

#### Stay Litigation [B140]

05/13/2015	JNP	SL	Conference with M. Warner regarding Pacific Petroleum need for counsel and email introduction regarding same.	0.20	895.00	\$179.00
05/13/2015	JNP	SL	Conference with M. Warner regarding debtor claim of stay violation.	0.20	895.00	\$179.00
05/15/2015	SSC	SL	Review emergency relief from stay motion.	0.20	750.00	\$150.00
05/15/2015	GSG	SL	Review emergency motion re stay relief and docket.	0.30	675.00	\$202.50
05/21/2015	JNP	SL	Review pleadings regarding stay relief and related.	0.30	895.00	\$268.50
05/21/2015	JNP	SL	Conference with T. Howley regarding stay motion and related.	0.30	895.00	\$268.50
05/21/2015	PJJ	SL	Summarize joinder to J-5 Stay Motion and email to J. Pomerantz.	0.20	305.00	\$61.00
05/21/2015	RJF	SL	Emails regarding stipulation to lift stay for PI claimant.	0.20	995.00	\$199.00
05/22/2015	JNP	SL	Participate in hearing on stay relief regarding J-5 Equestrian motion.	0.80	895.00	\$716.00
05/27/2015	JNP	SL	Conference with L. Johnson of J-5 regarding relief from stay and related.	0.20	895.00	\$179.00
05/28/2015	RJF	SL	Emails Garcia's counsel regarding stay relief stipulation.	0.20	995.00	\$199.00
				<b>3.10</b>		<b>\$2,601.50</b>

#### Travel

05/13/2015	RJF	TR	Return travel from Dallas after committee formation meeting. [Billed at 1/2 rate]	4.00	497.50	\$1,990.00
05/25/2015	RJF	TR	Travel to Houston for Roof and Plato depositions.	5.00	497.50	\$2,487.50



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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			[Billed at 1/2 rate]			
05/25/2015	JAM	TR	Non-working travel New York to Houston. [Billed at 1/2 rate]	4.70	437.50	\$2,056.25
05/26/2015	RJF	TR	Non-working travel time to New York. [Billed at 1/2 rate]	4.00	497.50	\$1,990.00
05/26/2015	JAM	TR	Non-working travel Houston to New York. [Billed at 1/2 rate]	5.50	437.50	\$2,406.25
				<u>23.20</u>		<u>\$10,930.00</u>

**TOTAL SERVICES FOR THIS MATTER:**

**\$286,679.50**

**Expenses**

05/14/2015	RE2	SCAN/COPY ( 1 @0.10 PER PG)	0.10
05/14/2015	RE2	SCAN/COPY ( 36 @0.10 PER PG)	3.60
05/14/2015	RE2	SCAN/COPY ( 1 @0.10 PER PG)	0.10
05/14/2015	RE2	SCAN/COPY ( 21 @0.10 PER PG)	2.10
05/14/2015	RE2	SCAN/COPY ( 4 @0.10 PER PG)	0.40
05/14/2015	RE2	SCAN/COPY ( 2 @0.10 PER PG)	0.20
05/14/2015	RE2	SCAN/COPY ( 2 @0.10 PER PG)	0.20
05/14/2015	RE2	SCAN/COPY ( 25 @0.10 PER PG)	2.50
05/14/2015	RE2	SCAN/COPY ( 25 @0.10 PER PG)	2.50
05/14/2015	RE2	SCAN/COPY ( 26 @0.10 PER PG)	2.60
05/14/2015	RE2	SCAN/COPY ( 26 @0.10 PER PG)	2.60
05/14/2015	RE2	SCAN/COPY ( 4 @0.10 PER PG)	0.40
05/14/2015	RE2	SCAN/COPY ( 4 @0.10 PER PG)	0.40
05/14/2015	WL	20304.00002 Westlaw Charges for 05-14-15	10.60
05/15/2015	FE	20304.00002 FedEx Charges for 05-15-15	12.21
05/15/2015	PO	20304.00002 :Postage Charges for 05-15-15	22.33
05/15/2015	RE	( 352 @0.10 PER PG)	35.20
05/15/2015	RE	( 319 @0.10 PER PG)	31.90
05/15/2015	RE2	SCAN/COPY ( 1 @0.10 PER PG)	0.10
05/15/2015	RE2	SCAN/COPY ( 30 @0.10 PER PG)	3.00

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05/15/2015	RE2	SCAN/COPY ( 2 @0.10 PER PG)	0.20
05/15/2015	RE2	SCAN/COPY ( 8 @0.10 PER PG)	0.80
05/15/2015	RE2	SCAN/COPY ( 32 @0.10 PER PG)	3.20
05/15/2015	RE2	SCAN/COPY ( 21 @0.10 PER PG)	2.10
05/15/2015	RE2	SCAN/COPY ( 1 @0.10 PER PG)	0.10
05/15/2015	RE2	SCAN/COPY ( 1 @0.10 PER PG)	0.10
05/15/2015	RE2	SCAN/COPY ( 31 @0.10 PER PG)	3.10
05/15/2015	RE2	SCAN/COPY ( 32 @0.10 PER PG)	3.20
05/15/2015	RE2	SCAN/COPY ( 35 @0.10 PER PG)	3.50
05/15/2015	RE2	SCAN/COPY ( 75 @0.10 PER PG)	7.50
05/15/2015	RE2	SCAN/COPY ( 30 @0.10 PER PG)	3.00
05/15/2015	RE2	SCAN/COPY ( 32 @0.10 PER PG)	3.20
05/15/2015	RE2	SCAN/COPY ( 70 @0.10 PER PG)	7.00
05/15/2015	RE2	SCAN/COPY ( 34 @0.10 PER PG)	3.40
05/15/2015	RE2	SCAN/COPY ( 36 @0.10 PER PG)	3.60
05/15/2015	RE2	SCAN/COPY ( 36 @0.10 PER PG)	3.60
05/18/2015	PO	20304.00002 :Postage Charges for 05-18-15	3.84
05/18/2015	PO	20304.00002 :Postage Charges for 05-18-15	0.69
05/18/2015	RE	( 21 @0.10 PER PG)	2.10
05/18/2015	RE	( 3 @0.10 PER PG)	0.30
05/18/2015	RE2	SCAN/COPY ( 3 @0.10 PER PG)	0.30

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05/18/2015	RE2	SCAN/COPY ( 47 @0.10 PER PG)	4.70
05/18/2015	RE2	SCAN/COPY ( 2 @0.10 PER PG)	0.20
05/18/2015	RE2	SCAN/COPY ( 5 @0.10 PER PG)	0.50
05/18/2015	RE2	SCAN/COPY ( 171 @0.10 PER PG)	17.10
05/18/2015	RE2	SCAN/COPY ( 21 @0.10 PER PG)	2.10
05/18/2015	RE2	SCAN/COPY ( 13 @0.10 PER PG)	1.30
05/18/2015	RE2	SCAN/COPY ( 3 @0.10 PER PG)	0.30
05/18/2015	RE2	SCAN/COPY ( 3 @0.10 PER PG)	0.30
05/18/2015	RE2	SCAN/COPY ( 11 @0.10 PER PG)	1.10
05/18/2015	RE2	SCAN/COPY ( 4 @0.10 PER PG)	0.40
05/18/2015	RE2	SCAN/COPY ( 13 @0.10 PER PG)	1.30
05/18/2015	RE2	SCAN/COPY ( 31 @0.10 PER PG)	3.10
05/19/2015	PO	20304.00002 :Postage Charges for 05-19-15	9.48
05/19/2015	RE	( 20 @0.10 PER PG)	2.00
05/19/2015	RE	( 240 @0.10 PER PG)	24.00
05/19/2015	RE2	SCAN/COPY ( 1 @0.10 PER PG)	0.10
05/19/2015	RE2	SCAN/COPY ( 5 @0.10 PER PG)	0.50
05/19/2015	RE2	SCAN/COPY ( 4 @0.10 PER PG)	0.40
05/19/2015	RE2	SCAN/COPY ( 5 @0.10 PER PG)	0.50
05/19/2015	RE2	SCAN/COPY ( 75 @0.10 PER PG)	7.50
05/19/2015	RE2	SCAN/COPY ( 30 @0.10 PER PG)	3.00

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05/19/2015	RE2	SCAN/COPY ( 4 @0.10 PER PG)	0.40
05/19/2015	RE2	SCAN/COPY ( 12 @0.10 PER PG)	1.20
05/19/2015	RE2	SCAN/COPY ( 4 @0.10 PER PG)	0.40
05/19/2015	RE2	SCAN/COPY ( 32 @0.10 PER PG)	3.20
05/19/2015	RE2	SCAN/COPY ( 30 @0.10 PER PG)	3.00
05/20/2015	LV	Legal Vision Atty/Mess. Service- Inv. 35863, Delivery to Kern County Superior Court, P. Jeffries	7.00
05/20/2015	LV	Legal Vision Atty/Mess. Service- Inv. 35864, Pick up from Kern County Superior Court, P. Jeffries	437.00
05/20/2015	RE2	SCAN/COPY ( 4 @0.10 PER PG)	0.40
05/20/2015	RE2	SCAN/COPY ( 25 @0.10 PER PG)	2.50
05/20/2015	RE2	SCAN/COPY ( 5 @0.10 PER PG)	0.50
05/20/2015	RE2	SCAN/COPY ( 5 @0.10 PER PG)	0.50
05/20/2015	RE2	SCAN/COPY ( 9 @0.10 PER PG)	0.90
05/20/2015	RE2	SCAN/COPY ( 9 @0.10 PER PG)	0.90
05/20/2015	RE2	SCAN/COPY ( 6 @0.10 PER PG)	0.60
05/20/2015	RE2	SCAN/COPY ( 48 @0.10 PER PG)	4.80
05/20/2015	RS	Research [E106] Parasec, Inv. 88524401, P. Jeffries	233.75
05/21/2015	AF	Air Fare [E110] Delta Airlines, Tkt. 0067598701930, From LGA to IAH, JAM	756.67
05/21/2015	LV	Legal Vision Atty/Mess. Service- Inv. 35882, Delivery to JNP, P. Jeffries	30.00
05/21/2015	RE2	SCAN/COPY ( 10 @0.10 PER PG)	1.00
05/21/2015	RE2	SCAN/COPY ( 2 @0.10 PER PG)	0.20

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05/21/2015	RE2	SCAN/COPY ( 23 @0.10 PER PG)	2.30
05/21/2015	RE2	SCAN/COPY ( 15 @0.10 PER PG)	1.50
05/21/2015	RE2	SCAN/COPY ( 36 @0.10 PER PG)	3.60
05/21/2015	RE2	SCAN/COPY ( 2 @0.10 PER PG)	0.20
05/21/2015	RE2	SCAN/COPY ( 3 @0.10 PER PG)	0.30
05/21/2015	RE2	SCAN/COPY ( 6 @0.10 PER PG)	0.60
05/21/2015	RE2	SCAN/COPY ( 35 @0.10 PER PG)	3.50
05/21/2015	RE2	SCAN/COPY ( 1 @0.10 PER PG)	0.10
05/21/2015	RE2	SCAN/COPY ( 4 @0.10 PER PG)	0.40
05/22/2015	AF	Air Fare [E110] Untied Airlines, Tkt. 01675985701994, From IAH to LGA, JAM	628.10
05/22/2015	PO	20304.00002 :Postage Charges for 05-22-15	8.97
05/22/2015	RE	( 65 @0.10 PER PG)	6.50
05/22/2015	RE2	SCAN/COPY ( 4 @0.10 PER PG)	0.40
05/22/2015	RE2	SCAN/COPY ( 1 @0.10 PER PG)	0.10
05/22/2015	RE2	SCAN/COPY ( 6 @0.10 PER PG)	0.60
05/22/2015	RE2	SCAN/COPY ( 1 @0.10 PER PG)	0.10
05/22/2015	RE2	SCAN/COPY ( 2 @0.10 PER PG)	0.20
05/22/2015	RE2	SCAN/COPY ( 4 @0.10 PER PG)	0.40
05/22/2015	RE2	SCAN/COPY ( 1 @0.10 PER PG)	0.10
05/22/2015	RE2	SCAN/COPY ( 6 @0.10 PER PG)	0.60

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05/22/2015	RE2	SCAN/COPY ( 43 @0.10 PER PG)	4.30
05/22/2015	RE2	SCAN/COPY ( 10 @0.10 PER PG)	1.00
05/22/2015	RE2	SCAN/COPY ( 5 @0.10 PER PG)	0.50
05/22/2015	RE2	SCAN/COPY ( 5 @0.10 PER PG)	0.50
05/22/2015	RE2	SCAN/COPY ( 2 @0.10 PER PG)	0.20
05/22/2015	RE2	SCAN/COPY ( 12 @0.10 PER PG)	1.20
05/22/2015	RE2	SCAN/COPY ( 6 @0.10 PER PG)	0.60
05/22/2015	RE2	SCAN/COPY ( 8 @0.10 PER PG)	0.80
05/22/2015	RE2	SCAN/COPY ( 7 @0.10 PER PG)	0.70
05/22/2015	RE2	SCAN/COPY ( 40 @0.10 PER PG)	4.00
05/22/2015	RE2	SCAN/COPY ( 14 @0.10 PER PG)	1.40
05/22/2015	RE2	SCAN/COPY ( 3 @0.10 PER PG)	0.30
05/22/2015	RE2	SCAN/COPY ( 3 @0.10 PER PG)	0.30
05/22/2015	RE2	SCAN/COPY ( 8 @0.10 PER PG)	0.80
05/22/2015	RE2	SCAN/COPY ( 14 @0.10 PER PG)	1.40
05/22/2015	RE2	SCAN/COPY ( 10 @0.10 PER PG)	1.00
05/22/2015	RE2	SCAN/COPY ( 40 @0.10 PER PG)	4.00
05/22/2015	RE2	SCAN/COPY ( 2 @0.10 PER PG)	0.20
05/22/2015	RE2	SCAN/COPY ( 16 @0.10 PER PG)	1.60
05/22/2015	RE2	SCAN/COPY ( 1 @0.10 PER PG)	0.10
05/22/2015	TE	Travel Expense [E110] Travel Agency Service Fee, JAM	50.00

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05/22/2015	TE	Travel Expense [E110] Carole Storage Parking, JAM	48.50
05/25/2015	AT	Auto Travel Expense [E109] Checker Cab, JAM	67.20
05/25/2015	BB	20304.00002 Bloomberg Charges for 05-25-15	5.30
05/25/2015	BB	20304.00002 Bloomberg Charges for 05-25-15	0.20
05/25/2015	BB	20304.00002 Bloomberg Charges for 05-25-15	0.50
05/25/2015	BB	20304.00002 Bloomberg Charges for 05-25-15	0.30
05/25/2015	BB	20304.00002 Bloomberg Charges for 05-25-15	2.20
05/25/2015	BB	20304.00002 Bloomberg Charges for 05-25-15	0.10
05/25/2015	BB	20304.00002 Bloomberg Charges for 05-25-15	1.80
05/25/2015	BB	20304.00002 Bloomberg Charges for 05-25-15	0.30
05/25/2015	BB	20304.00002 Bloomberg Charges for 05-25-15	20.00
05/25/2015	BB	20304.00002 Bloomberg Charges for 05-25-15	2.60
05/25/2015	BB	20304.00002 Bloomberg Charges for 05-25-15	3.70
05/25/2015	BB	20304.00002 Bloomberg Charges for 05-25-15	0.90
05/25/2015	BB	20304.00002 Bloomberg Charges for 05-25-15	20.00
05/25/2015	BB	20304.00002 Bloomberg Charges for 05-25-15	1.80
05/25/2015	BB	20304.00002 Bloomberg Charges for 05-25-15	0.30
05/25/2015	BB	20304.00002 Bloomberg Charges for 05-25-15	5.60
05/25/2015	BB	20304.00002 Bloomberg Charges for 05-25-15	0.80
05/25/2015	BB	20304.00002 Bloomberg Charges for 05-25-15	0.10
05/25/2015	BB	20304.00002 Bloomberg Charges for 05-25-15	0.40



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05/25/2015	BB	20304.00002 Bloomberg Charges for 05-25-15	3.20
05/25/2015	BB	20304.00002 Bloomberg Charges for 05-25-15	1.20
05/25/2015	BB	20304.00002 Bloomberg Charges for 05-25-15	3.00
05/25/2015	BB	20304.00002 Bloomberg Charges for 05-25-15	0.20
05/25/2015	RE2	SCAN/COPY ( 6 @0.10 PER PG)	0.60
05/26/2015	RE2	SCAN/COPY ( 238 @0.10 PER PG)	23.80
05/26/2015	RE2	SCAN/COPY ( 22 @0.10 PER PG)	2.20
05/26/2015	RE2	SCAN/COPY ( 48 @0.10 PER PG)	4.80
05/26/2015	RE2	SCAN/COPY ( 47 @0.10 PER PG)	4.70
05/26/2015	RE2	SCAN/COPY ( 22 @0.10 PER PG)	2.20
05/26/2015	RE2	SCAN/COPY ( 80 @0.10 PER PG)	8.00
05/26/2015	RE2	SCAN/COPY ( 48 @0.10 PER PG)	4.80
05/26/2015	RE2	SCAN/COPY ( 24 @0.10 PER PG)	2.40
05/26/2015	RE2	SCAN/COPY ( 39 @0.10 PER PG)	3.90
05/26/2015	WL	20304.00002 Westlaw Charges for 05-26-15	291.35
05/27/2015	BM	Business Meal [E111] LaGuardia, Working Meal, JAM	8.64
05/27/2015	RE2	SCAN/COPY ( 21 @0.10 PER PG)	2.10
05/27/2015	RE2	SCAN/COPY ( 2 @0.10 PER PG)	0.20
05/27/2015	RE2	SCAN/COPY ( 3 @0.10 PER PG)	0.30
05/27/2015	RE2	SCAN/COPY ( 2 @0.10 PER PG)	0.20
05/27/2015	RE2	SCAN/COPY ( 2 @0.10 PER PG)	0.20

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05/27/2015	RE2	SCAN/COPY ( 105 @0.10 PER PG)	10.50
05/27/2015	RE2	SCAN/COPY ( 21 @0.10 PER PG)	2.10
05/27/2015	RE2	SCAN/COPY ( 25 @0.10 PER PG)	2.50
05/27/2015	RE2	SCAN/COPY ( 21 @0.10 PER PG)	2.10
05/27/2015	RE2	SCAN/COPY ( 42 @0.10 PER PG)	4.20
05/27/2015	RE2	SCAN/COPY ( 29 @0.10 PER PG)	2.90
05/27/2015	RE2	SCAN/COPY ( 32 @0.10 PER PG)	3.20
05/27/2015	RE2	SCAN/COPY ( 26 @0.10 PER PG)	2.60
05/27/2015	RE2	SCAN/COPY ( 44 @0.10 PER PG)	4.40
05/27/2015	RE2	SCAN/COPY ( 48 @0.10 PER PG)	4.80
05/27/2015	RE2	SCAN/COPY ( 46 @0.10 PER PG)	4.60
05/28/2015	BB	20304.00002 Bloomberg Charges for 05-28-15	0.60
05/28/2015	BB	20304.00002 Bloomberg Charges for 05-28-15	6.00
05/28/2015	BB	20304.00002 Bloomberg Charges for 05-28-15	0.10
05/28/2015	BB	20304.00002 Bloomberg Charges for 05-28-15	20.00
05/28/2015	BB	20304.00002 Bloomberg Charges for 05-28-15	3.20
05/28/2015	BB	20304.00002 Bloomberg Charges for 05-28-15	20.00
05/28/2015	BB	20304.00002 Bloomberg Charges for 05-28-15	0.30
05/28/2015	BB	20304.00002 Bloomberg Charges for 05-28-15	1.80
05/28/2015	BB	20304.00002 Bloomberg Charges for 05-28-15	6.00
05/28/2015	BB	20304.00002 Bloomberg Charges for 05-28-15	5.20

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05/28/2015	BB	20304.00002 Bloomberg Charges for 05-28-15	4.30
05/28/2015	BB	20304.00002 Bloomberg Charges for 05-28-15	5.40
05/28/2015	BB	20304.00002 Bloomberg Charges for 05-28-15	0.20
05/28/2015	BB	20304.00002 Bloomberg Charges for 05-28-15	4.30
05/28/2015	BB	20304.00002 Bloomberg Charges for 05-28-15	2.60
05/28/2015	BB	20304.00002 Bloomberg Charges for 05-28-15	20.00
05/28/2015	BB	20304.00002 Bloomberg Charges for 05-28-15	0.40
05/28/2015	BB	20304.00002 Bloomberg Charges for 05-28-15	3.00
05/28/2015	BB	20304.00002 Bloomberg Charges for 05-28-15	4.59
05/28/2015	BB	20304.00002 Bloomberg Charges for 05-28-15	20.00
05/28/2015	BB	20304.00002 Bloomberg Charges for 05-28-15	20.00
05/28/2015	BB	20304.00002 Bloomberg Charges for 05-28-15	6.00
05/28/2015	BB	20304.00002 Bloomberg Charges for 05-28-15	0.40
05/28/2015	BB	20304.00002 Bloomberg Charges for 05-28-15	0.30
05/28/2015	BB	20304.00002 Bloomberg Charges for 05-28-15	20.00
05/28/2015	BB	20304.00002 Bloomberg Charges for 05-28-15	5.40
05/28/2015	BB	20304.00002 Bloomberg Charges for 05-28-15	0.50
05/28/2015	BB	20304.00002 Bloomberg Charges for 05-28-15	3.00
05/28/2015	BB	20304.00002 Bloomberg Charges for 05-28-15	0.70
05/28/2015	BB	20304.00002 Bloomberg Charges for 05-28-15	20.00
05/28/2015	BB	20304.00002 Bloomberg Charges for 05-28-15	0.30

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05/28/2015	BB	20304.00002 Bloomberg Charges for 05-28-15	0.40
05/28/2015	BB	20304.00002 Bloomberg Charges for 05-28-15	5.20
05/28/2015	BB	20304.00002 Bloomberg Charges for 05-28-15	0.30
05/28/2015	BB	20304.00002 Bloomberg Charges for 05-28-15	3.00
05/28/2015	BB	20304.00002 Bloomberg Charges for 05-28-15	0.20
05/28/2015	BB	20304.00002 Bloomberg Charges for 05-28-15	2.20
05/28/2015	BB	20304.00002 Bloomberg Charges for 05-28-15	0.20
05/28/2015	BB	20304.00002 Bloomberg Charges for 05-28-15	6.00
05/28/2015	BB	20304.00002 Bloomberg Charges for 05-28-15	2.90
05/28/2015	BB	20304.00002 Bloomberg Charges for 05-28-15	0.30
05/28/2015	BB	20304.00002 Bloomberg Charges for 05-28-15	20.00
05/28/2015	BB	20304.00002 Bloomberg Charges for 05-28-15	20.00
05/28/2015	BB	20304.00002 Bloomberg Charges for 05-28-15	2.90
05/28/2015	BB	20304.00002 Bloomberg Charges for 05-28-15	1.60
05/28/2015	BB	20304.00002 Bloomberg Charges for 05-28-15	3.80
05/28/2015	RE2	SCAN/COPY ( 5 @0.10 PER PG)	0.50
05/28/2015	RE2	SCAN/COPY ( 5 @0.10 PER PG)	0.50
05/28/2015	RE2	SCAN/COPY ( 82 @0.10 PER PG)	8.20
05/28/2015	RE2	SCAN/COPY ( 39 @0.10 PER PG)	3.90
05/28/2015	RE2	SCAN/COPY ( 39 @0.10 PER PG)	3.90
05/28/2015	RE2	SCAN/COPY ( 14 @0.10 PER PG)	1.40

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05/28/2015	WL	20304.00002 Westlaw Charges for 05-28-15	975.75
05/29/2015	BB	20304.00002 Bloomberg Charges for 05-29-15	3.60
05/29/2015	BB	20304.00002 Bloomberg Charges for 05-29-15	20.00
05/29/2015	BB	20304.00002 Bloomberg Charges for 05-29-15	20.00
05/29/2015	BB	20304.00002 Bloomberg Charges for 05-29-15	20.00
05/29/2015	BB	20304.00002 Bloomberg Charges for 05-29-15	20.00
05/29/2015	BB	20304.00002 Bloomberg Charges for 05-29-15	20.00
05/29/2015	BB	20304.00002 Bloomberg Charges for 05-29-15	3.00
05/29/2015	BB	20304.00002 Bloomberg Charges for 05-29-15	20.00
05/29/2015	HT	Hotel Expense [E110] 05/25/15-05/26/15, 1 night, JAM	376.45
05/29/2015	RE	( 11 @0.10 PER PG)	1.10
05/29/2015	RE	( 57 @0.10 PER PG)	5.70
05/29/2015	RE2	SCAN/COPY ( 3 @0.10 PER PG)	0.30
05/29/2015	RE2	SCAN/COPY ( 15 @0.10 PER PG)	1.50
05/29/2015	RE2	SCAN/COPY ( 17 @0.10 PER PG)	1.70
05/29/2015	RE2	SCAN/COPY ( 2 @0.10 PER PG)	0.20
05/29/2015	RE2	SCAN/COPY ( 1 @0.10 PER PG)	0.10
05/29/2015	RE2	SCAN/COPY ( 2 @0.10 PER PG)	0.20
05/29/2015	RE2	SCAN/COPY ( 2 @0.10 PER PG)	0.20
05/29/2015	RE2	SCAN/COPY ( 1 @0.10 PER PG)	0.10
05/29/2015	RE2	SCAN/COPY ( 1 @0.10 PER PG)	0.10

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05/29/2015	RE2	SCAN/COPY ( 2 @0.10 PER PG)	0.20
05/29/2015	RE2	SCAN/COPY ( 44 @0.10 PER PG)	4.40
05/29/2015	RE2	SCAN/COPY ( 5 @0.10 PER PG)	0.50
05/29/2015	RE2	SCAN/COPY ( 7 @0.10 PER PG)	0.70
05/29/2015	RE2	SCAN/COPY ( 1 @0.10 PER PG)	0.10
05/29/2015	RE2	SCAN/COPY ( 2 @0.10 PER PG)	0.20
05/29/2015	RE2	SCAN/COPY ( 2 @0.10 PER PG)	0.20
05/29/2015	RE2	SCAN/COPY ( 5 @0.10 PER PG)	0.50
05/29/2015	RE2	SCAN/COPY ( 1 @0.10 PER PG)	0.10
05/29/2015	RE2	SCAN/COPY ( 1 @0.10 PER PG)	0.10
05/29/2015	RE2	SCAN/COPY ( 1 @0.10 PER PG)	0.10
05/29/2015	RE2	SCAN/COPY ( 19 @0.10 PER PG)	1.90
05/29/2015	RE2	SCAN/COPY ( 44 @0.10 PER PG)	4.40
05/29/2015	RE2	SCAN/COPY ( 25 @0.10 PER PG)	2.50
05/29/2015	RE2	SCAN/COPY ( 59 @0.10 PER PG)	5.90
05/29/2015	RE2	SCAN/COPY ( 1 @0.10 PER PG)	0.10
05/29/2015	RE2	SCAN/COPY ( 2 @0.10 PER PG)	0.20
05/29/2015	RE2	SCAN/COPY ( 1 @0.10 PER PG)	0.10
05/29/2015	RE2	SCAN/COPY ( 1 @0.10 PER PG)	0.10
05/29/2015	RE2	SCAN/COPY ( 1 @0.10 PER PG)	0.10
05/29/2015	RE2	SCAN/COPY ( 1 @0.10 PER PG)	0.10

---

05/29/2015	RE2	SCAN/COPY ( 5 @0.10 PER PG)	0.50
05/29/2015	RE2	SCAN/COPY ( 1 @0.10 PER PG)	0.10
05/29/2015	RE2	SCAN/COPY ( 1 @0.10 PER PG)	0.10
05/29/2015	RE2	SCAN/COPY ( 5 @0.10 PER PG)	0.50
05/29/2015	RE2	SCAN/COPY ( 3 @0.10 PER PG)	0.30
05/29/2015	RE2	SCAN/COPY ( 6 @0.10 PER PG)	0.60
05/29/2015	RE2	SCAN/COPY ( 1 @0.10 PER PG)	0.10
05/29/2015	RE2	SCAN/COPY ( 2 @0.10 PER PG)	0.20
05/29/2015	RE2	SCAN/COPY ( 5 @0.10 PER PG)	0.50
05/29/2015	RE2	SCAN/COPY ( 1 @0.10 PER PG)	0.10
05/29/2015	RE2	SCAN/COPY ( 44 @0.10 PER PG)	4.40
05/29/2015	RE2	SCAN/COPY ( 16 @0.10 PER PG)	1.60
05/29/2015	RE2	SCAN/COPY ( 1 @0.10 PER PG)	0.10
05/30/2015	TE	Travel Expense [E110] Carole Storage Parking, JAM	41.50
05/31/2015	PAC	Pacer - Court Research	196.60

**Total Expenses for this Matter**

**\$5,132.32**

**REMITTANCE ADVICE**

**Please include this Remittance Advice with your payment**

For current services rendered through 05/31/2015

Total Fees	\$286,679.50
Chargeable costs and disbursements	\$5,132.32
Total Due on Current Invoice.....	\$291,811.82

Outstanding Balance from prior Invoices as of 05/31/2015 (May not reflect recent payments)

Invoice Number	Invoice Date	Fees Billed	Expenses Billed	Balance Due
----------------	--------------	-------------	-----------------	-------------

<b>Total Amount Due on Current and Prior Invoices</b>	<b>\$291,811.82</b>
---	---------------------



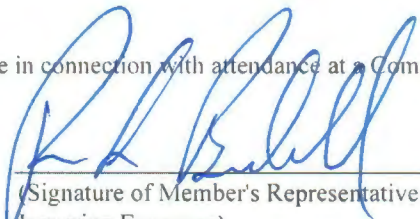
## **EXHIBIT B**

OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF ERG INTERMEDIATE HOLDINGS, LLC, et al.

**EXPENSE REIMBURSEMENT REPORT**

1.	Name of Company	SCS Engineers
2.	Date of Meeting	May 12, 2014
3.	Location of Meeting	Dallas, Texas
4.	Name of Representative Attending Meeting	Richard S. Bedell
5.	Reimbursable Expenses:	
	(a) <u>Transportation:</u>	
	(1) Air or Rail. Fare	750.20
	(2) Personal automobile miles at \$.55 per mile	45.70
	(3) Taxi	100.00
	(4) Parking/Tolls	44.00
	(5) Other (describe)	
	(b) <u>Lodging:</u>	
	(1) Hotel (excluding meals)	131.16
	(1) Breakfast	2.75
	(2) Lunch	9.49
	(3) Dinner	2.44
	<b>TOTAL REIMBURSEMENT SOUGHT</b>	<b>\$1,085.74</b>

I hereby certify that the above expenses were incurred by me in connection with attendance at a Committee meeting or other authorized Committee business.

  
(Signature of Member's Representative  
Incurring Expenses)

**American**

Boarding Pass

Record Locator: RVTHHZ

**BEDELL**

RICHARD S

Record Locator: RVTHHZ

Seat: 16D

BEDELL / RICHARD S TSA Pre✓

**Robert Gobble****BWI → DFW****77985**

Baltimore to Dallas/ Fort Worth

Departing: Tuesday, May 12, 2015

Gate

Flight

Seat

Boarding Time (EDT)

---

**AA1351****16D****6:35 AM**

Departing at 7:05AM (EDT)

GROUP

**2**

More Flight Details

3h 30m

Arriving at

9:35AM (CDT)

Inflight Services:



Ticket: 0017594886127

For gates, terminals and flight status please check with us at aa.com/gates or call 1-800-433-7300

Doors close 10 minutes before departure

Cafe De Novo  
1100 Commerce Street Suite 645  
Dallas, TX  
United States  
(214) 749-5710

YELLOW CAB DFW  
DALLASYELLOWCAB.COM  
(214) 426-6262  
DATE: 05-13-2015  
TIME: 08:17  
VEHICLE: 2319  
BADGE#: 24007

JOB ID: 0  
METER: 817



Order Id: 37561  
Item Count: 5  
Customer Name: Richard S Bedell  
Date: 05-12-2015 Time: 11:26 AM

Qty.	Product	Amount
1	x Lasagna Meal	\$5.99
1	x 32oz Fountain Drink	\$1.39
1	x Small Cookies	\$0.50
1	x Small Cookies	\$0.50
1	x Small Cookies	\$0.50
Subtotal		\$8.88
Tax		\$0.61

**Grand Total \$9.49**

Payment Type : Credit Card  
Amount Paid : \$9.49  
Name on Card : Richard S Bedell  
CC Number : XXXXXXXXXXXX1266  
Approval Status : Approved  
Reference Number: 1068

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novodfw

suggestions? Visit Sojern on the web at

PICKUP: 200  
DROPOFF: 500  
START: 07:53  
END: 08:17  
DIST(MI): 20.8

FARE(\$): 39.85  
EXTRAS(\$): 6.00

**TOTAL(\$)** 45.85

+Tax +Tip \$50.00

**Craze Burgers #01**  
BWI AIRPORT, CONCOURSE C

TUE MAY 12, 2015  
**CHECK #191730-- 1**

1 20oz COFFEE	\$2.59
TAX	\$0.16
<b>TOTAL</b>	<b>\$2.75</b>

Time: 06:23 1 CUSTOMER

GROUPON PROMOTION:  
NO CASH BACK GIVEN

YOU HAVE BEEN SERVED  
BY : Vermos Smith

**ORDER 1073**

DISCOVER : \$2.75  
\*\*\*\*\*1266



**HOTEL LAWRENCE**  
302 So. Houston Street  
Dallas, Texas 75202  
214-761-9090

## GUEST FOLIO

<b>Guest:</b> BEDELL/ RICHARD-39266SB000077 10829 TUCKAHOE WAY GAITHERSBURG, MD 20878  <b>Company:</b>  SYNXIS.COM-NOT PREPAID	<b>Folio:</b> 121565	<b>Checked In:</b> 5/12/15 7:30pm
	<b>Room:</b> 708	<b>Checked Out:</b> 5/13/15
	<b>Rate:</b> 119.00	<b>Adults:</b> 1 <b>Children:</b> 0
	<b>Payment:</b> DS DISCOVER CARD	

DATE	REFERENCE	DESCRIPTION	AMOUNT	BALANCE
5/12/15	RM 708	ROOM CHARGE	119.00	119.00
5/12/15	RM 708	TOURISM PID FEE	2.38	121.38
5/12/15	RM 708	CITY OCC. TAX	8.50	129.88
5/12/15	RM 708	STATE OCC. TAX	7.28	137.16
<b>Balance Due:</b>				<b>137.16</b>

D.M.I. AIRPORT PARKING  
MAIN TERMINAL GARAGE  
MARYLAND PARKING

Receipt 34091  
05/13/15 14:46 LH 8 /# 55 Tax#100827  
05/12/15 05:46 In 05/13/15 14:46 Out  
Tkt# 916902  
Hourly \$ 42.00  
Total Tax \$ 1.20  
Total Fee \$ 44.00  
Cash PAID \$ 44.00  
Cash Tender \$ 45.00  
Change Due \$ 1.00  
THANK YOU  
HAVE A SAFE TRIP

6011 0005 2747 1266

1986 09/19

RICHARD S. BEDELL

Taxi Airport to Court House

5987354

CUSTOMER COPY

QTY.	DESCRIPTION	AMOUNT
	TAX	
	TIP	
	TOTAL	50.00

SALES SLIP

PURCHASER SIGN HERE

Cardholder acknowledges receipt of goods and/or services in the amount of the Total shown hereon and agrees to perform the obligations set forth in the Cardholder's agreement with the issuer.

**IMPORTANT: RETAIN THIS COPY FOR YOUR RECORDS**

Paradies Airport Shops - DALLAS  
DALLAS-FT WORTH INTERNATIONAL AIRPORT  
DALLAS, TEXAS

GATORADE 57100417003  
2.25 TT

SUBTOTAL	\$2.25
TAX11	\$0.19
<b>TOTAL</b>	<b>\$2.44</b>
CASH	\$3.00
CHANGE	\$0.56

ITEMS 1  
05/13/15 10:08AM 4844  
0245 01 60820 BRIANA

Thank You for Shopping at Paradies Shops  
DALLAS-FT WORTH INTERNATIONAL AIRPORT  
DALLAS, TEXAS

# American Airlines®

## BOARDING PASS

NAME OF PASSENGER  
**BEDELL/RICHARD S**

TO FROM  
**DALLAS FT WORTH  
BALTIMORE WASHNTN  
AMERICAN AIRLINES**

CARRIER FLIGHT CLASS DATE TIME  
**AA 1018 W 13MAY1029A**

GATE BOARDING TIME SEAT SMOKE  
**A38 959A 16B NO**

ADDITIONAL GUEST INFORMATION  
**GROUP 2**

PCS CK WT UNCL WT  
BAGGAGE ID NR

COUPON AIRLINE FORM SERIAL NO

OP /DFW

# EVER TICKET AND BAGGAGE CHECK

## NOTIONS OF CONTRACT

### American Airlines®

ISS. AGENT ID. 00P /DFW

FARE BASIS 13MAY15

PLACE OF ISSUE DALLAS FT WORTH

STATUS NOT VALID BEFORE NOT VALID AFTER

NOT TRANSFERABLE  
**/RICHARD S  
AS FT WORTH  
IMORE WASHNTN**

CARR FLIGHT CLASS DATE TIME  
**AA 1018 W 13MAY1029A**

ISSUED IN EXCHANGE FOR  
**BOARDING PASS**

**GROUP 2  
SEAT 16B**

FORM OF PAYMENT  
EQUIV. FARE PAID  
PCS CK WT UNCL WT

STOCK CONTROL NUMBER TX

00120188987066

2 001 7594886127 6  
DO NOT MARK OR WRITE IN THE WHITE AREA ABOVE

B13 upstairs to Skylink



# WORLDVIEW TRAVEL

Worldview Travel  
155 S Highway 101  
Solana Beach CA 92075  
Phone 858-259-6051 or 760-473-7434

Thursday, 7MAY 2015 02:22 PM EDT


**Passengers: RICHARD S BEDELL (900000022.03)**

Agency Record Locator: RVTHHZ

To: SCS FIELD SERVICES INC  
11260 ROGER BACON DR  
RESTON VA 20190

American Airlines Confirmation number is RVTHHZ

AIR	Tuesday, 12MAY 2015		
<b>American Airlines</b>		<b>Flight Number:</b> 1351	Class: W-Coach/Economy
<b>From:</b> Baltimore Wash MD, USA		<b>Depart:</b> 07:05 AM	
<b>To:</b> Dallas/Ft Worth TX, USA		<b>Arrive:</b> 09:35 AM	
Stops: Nonstop		Duration: 3 hour(s) 30 minute(s)	
Seats: 16D		Status: CONFIRMED	Miles: 1212 / 1939 KM
Equipment: McDonnell Douglas MD-80 Jet		MEAL: FOOD FOR PURCHASE	
PREMIERE SEAT CLEARED			
<b>American Airlines Confirmation number is RVTHHZ</b>			

HOTEL	Tuesday, 12MAY 2015		
<b>HOTEL LAWRENCE (SYNXIS)</b>			
HOTEL LAWRENCE 302 SOUTH HOUSTON STREET DALLAS TX 75202			
<b>Number of Rooms:</b> 1		<b>Confirmation Number:</b> 39266SB000077	
<b>Phone:</b> 1-214-7619090		Fax: 1-214-7610740	
<b>Rate:</b> USD 119.00		Room GUARANTEED TO MASTER CARD	
<b>Check Out:</b> Wednesday, 13MAY 2015			
Guaranteed to: CA*****85546			
Hotel cancellation policy: cancel 1 day prior to arrival date			
Rate description: BEST AVAILABLE RATE STANDARD NON SMOKING ROOM WITH			
RQST KING NONSMOKING			

AIR	Wednesday, 13MAY 2015		
<b>American Airlines</b>		<b>Flight Number:</b> 1018	Class: W-Coach/Economy
<b>From:</b> Dallas/Ft Worth TX, USA		<b>Depart:</b> 10:29 AM	
<b>To:</b> Baltimore Wash MD, USA		<b>Arrive:</b> 02:37 PM	
Stops: Nonstop		Duration: 3 hour(s) 8 minute(s)	
Seats: 16B		Status: CONFIRMED	Miles: 1212 / 1939 KM
Equipment: McDonnell Douglas MD-80 Jet		MEAL: FOOD FOR PURCHASE	
PREMIERE SEAT CLEARED			
<b>American Airlines Confirmation number is RVTHHZ</b>			



THANK YOU FOR CHOOSING WORLDVIEW TRAVEL

SOME CODESHARE FLIGHTS MAY NOT ALLOW ONLINE CHECK IN  
FEDERAL LAW FORBIDS THE CARRIAGE OF HAZARDOUS  
MATERIALS ABOARD THE AIRCRAFT, IN YOUR LUGGAGE  
OR ON YOUR PERSON. A VIOLATION CAN RESULT IN FIVE  
YEARS IMPRISONMENT AND PENALTIES OF 250,000 USD  
OR MORE..49 U.S.C.5124

HAZARDOUS MATERIALS INCLUDE EXPLOSIVES, COMPRESSED  
GASES, FLAMMABLE LIQUIDS AND SOLIDS, OXIDIZERS  
POISONS, CORROSIVES, AND RADIOACTIVE MATERIALS  
FOR EMERGENCIES ENROUTE CALL 760-473-7434  
AFTER HOURS CALL 877-824-5838

EMERGENCY ID CODE IS SIH93/SCSFIELD

PLEASE NOTE EACH EMERGENCY CALL/RESERVATION

IS BILLABLE AT 25.00

TICKET NON REFUNDABLE BUT REUSEABLE. RESTRICTIONS APPLY

#### **Ticket/Invoice Information**

Passenger Name: RICHARD S BEDELL

Ticket Number: AA7594886127 Electronic Tkt: Yes Invoice Nbr: 0727059

Base: 643.72

Tax: 76.48

Total: 720.20

Charged to: CA\*\*\*\*\*5546

Passenger Name: RICHARD S BEDELL

Service fee: 0647141241

Total: 30.00

Charged to: CA\*\*\*\*\*5546

Total Tickets: 720.20

Total fees: 30.00

Total Amount: 750.20

**Click here 24 hours in advance to obtain boarding passes:**

[American](#)

**Click here for carrier Baggage policies and fees:**

[American](#)

CA SOT Number 1008676-10

FST DTN1434283

Please check your documents for accuracy. This travel agency is acting as an agent for suppliers in selling travel related services, or in accepting reservations or bookings for services that are not directly supplied by us, such as air and transfers.

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Baggage allowances vary. Please check with carrier for current information.

Fares are not guaranteed until ticketed.

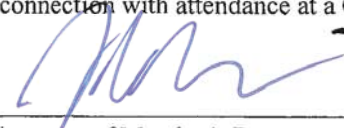
Non refundable fares may have no value after departure. Additional charges may apply. Check in 90 minutes for domestic flights and 2 hours in advance for International. A govt issued ID is required.

OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF ERG INTERMEDIATE HOLDINGS, LLC, et al.

**EXPENSE REIMBURSEMENT REPORT**

1.	Name of Company	<u>YOUNG &amp; NICHOLS</u>
2.	Date of Meeting	<u>May 12, 2015</u>
3.	Location of Meeting	<u>Houston, Texas</u>
4.	Name of Representative Attending Meeting	<u>Steve W. Nichols</u>
5.	Reimbursable Expenses:	
	(a) <u>Transportation:</u>	
	(1) Air or Rail. Fare	<u>\$825.59 (658.32 + 92.27 + 75)</u>
	(2) Personal automobile miles at \$.55 per mile (Bakersfield to LAX)	<u>\$134.75</u>
	(3) Taxi	<u></u>
	(4) Parking/Tolls (Includes \$12 Court Parking & \$8 toll road – no receipts)	<u>\$58.90</u>
	(5) Other (describe) Tax on Car Rental (Car.. rental fee included in air fare package above)	<u>\$20.52</u>
	(b) <u>Lodging:</u>	
	(1) Hotel (excluding meals)	<u>Included in Air Fare Package above</u>
	(1) Breakfast	<u></u>
	(2) Lunch	<u></u>
	(3) Dinner	<u></u>
	<b>TOTAL REIMBURSEMENT SOUGHT</b>	<u>\$1,039.76</u>

I hereby certify that the above expenses were incurred by me in connection with attendance at a Committee meeting or other authorized Committee business.

  
\_\_\_\_\_  
(Signature of Member's Representative  
Incurring Expenses)



Print vouchers from the PRINT VOUCHER button below. You may access your booking online at [Booking Number 13235931](#)

## BOOKING STATUS

Booking Number 13235931

Booking Date 05/04/15

## TRAVELER INFORMATION

Lead Traveler  
Steve Nichols  
1901 Truxtun Avenue  
Bakersfield, CA 93301  
US  
Phone - 661-342-2801

## BOOKING AGENT

AGENCY  
American Airlines Vacations  
1-800-489-4810  
4333 Amon Carter Blvd.  
Fort Worth, TX 76155

AGENT  
Direct Consumer

## TOTAL AMOUNT

Package Price

\$586.52

All prices are quoted in US dollars

Tax

~~\$71.80~~

Payments Received

\$658.32

Balance Due

Paid In Full

Price exclusions: For car rental, additional taxes and fees apply. For itineraries that include flights, checked baggage fees may apply. For hotel stays, resort fees, incidental fees and parking fees may apply.



**POSTED**

Additional Baggage Fee Detail: [Baggage & Optional Service Charges](#)

## BAGGAGE ALLOWANCES AND FEES

### BAG ALLOWANCE -LAXDFW-NIL/AA

1STCHECKED BAG FEE-LAXDFW-USD25.00/AA/UP TO 50 POUNDS/23 KILOGRAMS AND UP TO 62 LINEAR INCHES/158 LINEAR CENTIMETERS

2NDCHECKED BAG FEE-LAXDFW-USD35.00/AA/UP TO 50 POUNDS/23 KILOGRAMS AND UP TO 62 LINEAR INCHES/158 LINEAR CENTIMETERS

### BAG ALLOWANCE -DFWLAX-NIL/AA

1STCHECKED BAG FEE-DFWLAX-USD25.00/AA/UP TO 50 POUNDS/23 KILOGRAMS AND UP TO 62 LINEAR INCHES/158 LINEAR CENTIMETERS

2NDCHECKED BAG FEE-DFWLAX-USD35.00/AA/UP TO 50 POUNDS/23 KILOGRAMS AND UP TO 62 LINEAR INCHES/158 LINEAR CENTIMETERS

### CARRY ON ALLOWANCE

LAXDFW/DFWLAX-02P/AA

01/SMALL PERSONAL ITEM

01/UP TO 45 LINEAR INCHES/115 LINEAR CENTIMETERS

ADDITIONAL ALLOWANCES AND/OR DISCOUNTS MAY APPLY

EMBARGOES APPLY TO EACH PASSENGER

LAXDFW DFWLAX-AA

OVER 100 POUNDS/45 KILOGRAMS NOT PERMITTED

Please contact the airline or visit the airline's website for more information on baggage allowance and fees.

## YOUR ITINERARY

PRINT VOUCHER

### FLIGHTS NONSTOP

FROM LOS ANGELES INTL - (LAX), LOS ANGELES, CA, UNITED STATES  
TO DALLAS FORT WORTH INTL - (DFW), DALLAS, TX, UNITED STATES

Confirmation: VMLJAC | American Airlines - VMLJAC



American Airlines AA2485  
Coach (G \*) | Plane: 757

Los Angeles Intl - (LAX)

Depart:

Monday 05/11/15 3:30PM

Dallas Fort Worth Intl - (DFW)

Arrive:

Monday 05/11/15 8:35PM

Duration:

3 hr 5 min

Steve Wilcox Nichols (Adult) 32E

### CAR

Confirmation: 594395728COUNT

National Direct

Car type: Full Size FORD FUSION OR SIMILAR

Rate Includes: Full Size, 2/4 Door, Automatic Transmission, Air

Conditioning

UNLIMITED MILES

Passengers: 5

Baggage: 5

Pickup:

Monday 05/11/15 9:35PM

Drop-Off:

Tuesday 05/12/15 5:10PM

Days:

1

Pickup location:

Dallas Fort Worth Intl Terminal



## ROOM

Confirmation: 71784696

Hyatt Regency DFW Airport

2334 International Parkway  
Dallas, Texas 75261  
US  
+1 972 453 1234  
Room description 1 Bed  
Room type: Standard

Steve Nichols  
1901 Truxtun Avenue  
Bakersfield, CA 93301  
US

Check-In: Monday 05/11/15 3:00PM  
Check-Out: Tuesday 05/12/15 12:00PM  
Nights: 1  
Occupants: 1 Adult

## Policies

## FLIGHTS NONSTOP

FROM DALLAS FORT WORTH INTL - (DFW), DALLAS, TX, UNITED STATES  
TO LOS ANGELES INTL - (LAX), LOS ANGELES, CA, UNITED STATES

Confirmation: VMLJAC | American Airlines - VMLJAC



American Airlines AA2489  
Coach (G \*) | Plane: 32B

Dallas Fort Worth Intl -  
(DFW)

Depart:

Tuesday 05/12/15 7:10PM

Los Angeles Intl - (LAX)

Arrive:

Tuesday 05/12/15 8:42PM

Duration:

3 hr 32 min

Steve Wilcox Nichols (Adult) 17E

## TERMS & CONDITIONS

Protect your trip with  
Allianz Global Assistance

GET A QUOTE

## AMERICAN AIRLINES VACATIONS

By engaging American Airlines Vacations (hereafter referred to as AAV) or using any website of AAV, including aavacations.com, you agree to be legally bound by these terms and conditions. In all cases the person making the booking shall be considered to have accepted these terms and conditions on behalf of all persons included in the package being booked.

## Reservations Policies

The following terms and conditions apply to AAV packages. Customers must be at least 18 years old and possess the legal authority to conduct business with AAV in accordance with the terms and conditions herein. Customers may be required by

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Note: This reservation cannot be changed online. Please contact Reservations for assistance.

Thank you for your purchase.

<b>Los Angeles to Dallas/ Fort Worth</b> 1 Adult Monday May 11, 2015 – Tuesday May 12, 2015			<b>Status:</b> <b>Ticketed</b>
<b>AA Record Locator</b> <b>VMLJAC</b> <small>Your record locator is your reservation confirmation number and will be needed to retrieve or reference your reservation.</small>		<b>Reservation Name</b> <b>LAX/DFW</b> <b>Status: Ticketed May 04, 2015</b>	
<b>Flight</b> <b>American Airlines</b> <b>2485</b>	<b>Depart</b> <b>Los Angeles (LAX)</b> May 11, 2015 03:30 PM On time Scheduled Time: 03:30 PM Estimated Time: 03:30 PM Actual Time: Terminal : Gate : 42A  Travel Time : 3 h 5 m Cabin Class : Economy Seat : 22D	<b>Arrive</b> <b>Dallas/ Fort Worth (DFW)</b> May 11, 2015 08:35 PM On time Scheduled Time: 08:35 PM Estimated Time: 08:35 PM Actual Time: Terminal : C Gate : C6 Baggage Area : C4 Booking Code : G Plane Type : 757	<b>Fare Amount</b>  <b>Adult</b> 1 × \$0.00 USD      \$0.00 USD  <b>Trip Options</b> Main Cabin Extra      \$32.11 USD  <b>Taxes &amp; Carrier-Imposed Fees</b>  Taxes      \$60.16 USD  Carrier-Imposed Fees      \$0.00 USD
<b>Flight</b> <b>American Airlines</b> <b>2489</b>	<b>Depart</b> <b>Dallas/ Fort Worth (DFW)</b> May 12, 2015 07:10 PM Travel Time : 3 h 32 m Cabin Class : Economy Seat : 11B	<b>Arrive</b> <b>Los Angeles (LAX)</b> May 12, 2015 08:42 PM Booking Code : G Plane Type : 32B	<b>Flight Subtotal</b>  <b>\$92.27 USD</b>

## Flight Change

[View Comparison Chart](#)

**Same-Day Flight Change**  
 Select

Same-Day Flight Change allows you to change to a different flight with the same origin/destination and the same calendar date. Pricing varies based on current ticketed fare.

## Passenger Summary

Save time at the airport! Add your travel information below to check-in online.

☒ STEVE WILCOX NICHOLS

Ready for Check-in

## Trip Contact Information

We may need to contact you in the event there is important information relevant to your trip. Please enter your cell phone number. This information will not be used for marketing purposes.

1

Area Code and Number

## Summary

## Required

## Optional

All information required for online check-in has been provided.  
 Online check-in will be available 24 hours prior to your departure.

Secure Flight Information

Frequent Flyer Number

Not an AAdvantage member?

05/14 05/12

AMERICAN 00106128555900 DALLAS TX

55417345133871334400045

75.00

GARRETT/DEBRA (name on CC used for S. Nichols flight change)

00106128555900

Departure Date: 05/12/15 Airport Code: XAA

AA X XAA





POSTED



RA 526944276      Bil 0  
Rental 11-MAY-2015 09:23 PM  
DALLAS FT WORTH AIRPORT  
Return 12-MAY-2015 07:44 PM  
DALLAS FT WORTH AIRPORT

MR. STEVE NICHOLS  
Vehicle # FH160844  
Model SONATA  
Class Driven FCAR      Class Charged FCAR  
License# FGL4813      State/Province TX  
M/Kms Driven 56  
M/Kms Out 7714  
M/Kms In 7770

AMERICAN AIRLINES VACATIONS

Charges	No Unit	Price	Amount
TX REIMBURSEMENT			1.49*
SPORTS VENUE TAX 5 PCT			2.72
FACILITY CHARGE			4.00*
CUST TRANSPORTATION CHG			2.20*
CONCESSION FEE RECOV			4.67*
VEH RENTAL TAX @10.000 %			5.44

Total Charges      USD 20.52

Deposit      MC      6202

Amount Due      USD 20.52

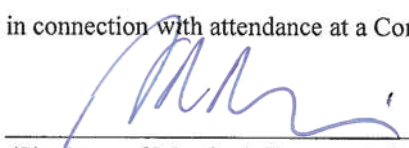
\* Taxable Items  
Subject to Audit  
Customer Service Number 1-800-468-3334

OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF ERG INTERMEDIATE HOLDINGS, LLC, et al.

**EXPENSE REIMBURSEMENT REPORT**

4.	Name of Company	<u>YOUNG &amp; NICHOLS</u>
5.	Date of Meeting	<u>June 5, 2015</u>
6.	Location of Meeting	<u>Houston, Texas</u>
4.	Name of Representative Attending Meeting	<u>Steve W. Nichols</u>
5.	Reimbursable Expenses:	
	(a) <u>Transportation:</u>	
	(6) Air or Rail. Fare	<u>\$856.20</u>
	(7) Personal automobile miles at \$.55 per mile (Bakersfield to LAX)	<u>\$134.75</u>
	(8) Taxi	<u></u>
	(9) Parking/Tolls	<u>\$82.69 (76.19 + 6.50)</u>
	(10) Other (describe) Car Rental	<u>\$105.36 (93.35 + 11.01)</u>
	(b) <u>Lodging:</u>	
	(1) Hotel (excluding meals)	<u>Included in Air Fare package above</u>
	(4) Breakfast	<u></u>
	(5) Lunch	<u>\$27.47 (8.99 + 18.48)</u>
	(6) Dinner	<u></u>
	<b>TOTAL REIMBURSEMENT SOUGHT</b>	<u>\$1,206.47</u>

I hereby certify that the above expenses were incurred by me in connection with attendance at a Committee meeting or other authorized Committee business.

  
\_\_\_\_\_  
(Signature of Member's Representative  
Incurring Expenses)

**Urgent, Please Review for accuracy.**

UNIGLOBE Golden Empire Travel  
 1820 Chester Avenue  
 Bakersfield CA 93301  
 Phone: 661 323-1213  
 Fax: 661 323-0820

[rhondac@uget.com](mailto:rhondac@uget.com)

<b>Passenger(s):</b>	<b>Nichols/Steve</b>	<b>Booking Ref.:</b>	6YMWJZ
<b>Invoice No.:</b>	150603413	<b>Agent:</b>	Rhonda Chapman
<b>Issue Date:</b>	Wednesday, June 3, 2015	<b>Customer:</b>	6618617911
<b>Billing:</b>	LAW OFFICES OF YOUNG NICHOLS 1901 TRUXTON AVENUE BAKERSFIELD CA 93301		

• **Should you not be able to travel for any reason, be sure to cancel your reservations prior to the flight departure. Should you fail to do so, airlines retain the right to keep the entire value of your ticket as a penalty.**

• To forward itinerary to Triplt, Worldmate, Tripcase or Blackberry Travel: [Click Here](#)

• Add your itinerary to your calendar (ICS): [Click Here](#) (for use with PC and MAC and accessible via website and mobile device)

• Add your itinerary to your calendar (with Infuzer): [Click Here](#)

• If you would like to view your reservation online: [Click Here](#)

**AIR - Thursday June 4 2015****United Airlines Flight UA1976 Economy Class**

**Check In Confirmation:**  
**[GWDRQ4](#) (\*24 Hours Prior)**

<b>Depart:</b>	3:33 PM, Thursday, June 4 Los Angeles Intl. Airport-Terminal 7 Los Angeles, California, USA	<b>Arrive:</b>	8:55 PM, Thursday, June 4 George Bush Interntl Arpt. Terminal C Houston, Texas, USA
<b>Status:</b>	Confirmed	<b>Booking Code:</b>	H
<b>Equipment:</b>	Boeing 737-900	<b>Stops:</b>	Non-stop
<b>Duration:</b>	3 hours 22 minutes	<b>Seat:</b>	15C (Non smoking) Confirmed
<b>Meal:</b>	Food For Purchase		

• [Weather](#) • [Flight Status](#) (\*up to 3 days prior) • [Dining Reservations](#)

**CAR - Thursday June 4 2015****Hertz Rent-A-Car**

**Check In Confirmation:**  
**[G5901564437](#)**

<b>Pick Up:</b>	8:55 PM, Thursday, June 4 17330 Palmetto Pines Us/Tx Houston Intrntl 770326028, Phone: 2812096700		
<b>Drop Off:</b>	4:38 PM, Sunday, June 7 George Bush Interntl, Houston, TX, USA		
<b>Rate:</b>	USD16.50 p/day unl. mileage, Extra Hour 8.25 <b>Approx. Total USD94.34</b>		
<b>Car Type:</b>	Intermediate car automatic w/ ac	<b>Status:</b>	Confirmed
<b>Remarks:</b>	VALID CREDIT CARD IN THE NAME OF THE GUEST IS REQUIRED		

• [Weather](#) • [Dining Reservations](#)





**United Airlines Flight UA327 Economy Class****Check In Confirmation:**  
**GWDRQ4** (\*24 Hours Prior)**Depart:** 5:38 PM, Sunday, June 7  
George Bush Intercontl Arpt.  
Terminal C  
Houston, Texas, USA**Arrive:** 7:21 PM, Sunday, June 7  
Los Angeles Intl. Airport-Terminal 7  
Los Angeles, California, USA**Status:** Confirmed  
**Equipment:** Airbus Industrie A319  
**Duration:** 3 hours 43 minutes  
**Meal:** Food For Purchase**Booking Code:** H  
**Stops:** Non-stop  
**Seat:** 22D (Non smoking) Confirmed• [Weather](#) • [Flight Status](#) (up to 3 days prior)**Invoice Details**

Transaction / Document	Base	Tax	Total
United Airlines / 016 7623506014	742.33	83.87	826.20
	Form of Payment: CA XXXXXXXXXXXXXXX6202		
Transaction Fee Paid By Credit Card	30.00		30.00
	Form of Payment: Credit Card		
<b>Totals:</b>	<b>742.33</b>	<b>83.87</b>	<b>USD 826.20</b>

**Total Charged to Credit Card:** **USD 856.20****Balance Due:** **USD 0.00****Invoice No: 150603413**

Federal law forbids the carriage of certain hazardous materials, such as aerosols, fireworks, and flammable liquids, aboard the aircraft. If you do not understand these restrictions, contact your airline or go to: [http://www.faa.gov/about/initiatives/hazmat\\_safety/](http://www.faa.gov/about/initiatives/hazmat_safety/)

Airline Conditions of Contract & Other Important Notices: [Click Here](#)

**NICHOLS, STEVE W**  
**Account Number:**

06/05	06/03	UNITED 01676235060146 800-932-2732 TX NICHOLS/STEVE 01676235060146	55432865155000730590859	826.20
06/08	06/05	UA H IAH Departure Date: 06/07/15 Airport Code: IAH UA H LAX UNITED 01629258375975 800-932-2732 TX NICHOLS /INFLIGHT SNACK BOX 01629258375975 Departure Date: 06/04/15 Airport Code: LAX CO ED IAH	55432865157000631260709	8.99
06/08	06/05	PLAT PARKING - LOT 470 HOUSTON TX	55432865157000632685011	6.50
06/09	06/08	UNIGLOBE GOLDEN EMPIRE 06613231213 CA	55429505159207268500316	30.00
06/09	06/07	ANGELS 12 HUMBLE TX	05140485159120001913225	11.01
06/09	06/07	HERTZ RENT-A-CAR HOUSTON TX	55178425159613194164594	94.35
06/10	06/08	UNITED 01629260945141 800-932-2732 TX NICHOLS /INFLIGHT SNACK BOX 01629260945141 Departure Date: 06/07/15 Airport Code: IAH CO ED LAX	55432865160000066034566	18.48
06/10	06/07	WALLYPARK- LAX LOS ANGELES CA	55546555160275336134566	76.19